

SOLTEC POWER HOLDINGS, S.A. (the "**Company**"), in accordance with the provisions of Article 17 of Regulation (EU) No. 596/2014 of April 16, 2014, on market abuse and Article 226 of Act 6/2023, of March 17, on Securities Markets and Investment Services, hereby communicates the following

INSIDE INFORMATION

The Company informs that today it has published the financial report for the first semester of the 2025 financial year, in accordance with the provisions of Article 100 of Act 6/2023, of March 17, on Securities Markets and Investment Services. The aforementioned half-yearly report includes the consolidated summary financial statements, the consolidated management report and the limited review report issued by the auditor (Ernst & Young, S.L.), and can be viewed both on the CNMV's website and on the Company's corporate website.

The Company, within the framework of the drawing up and publication of the aforementioned half-yearly financial statements, wishes to highlight some aspects regarding the following items:

- a) In relation to the total amount of assets in the consolidated financial statements, there has been a variation of negative €59,405 thousand compared to the figure as of December 31, 2024. The main differences have occurred in relation to the following magnitudes:
 - Stock. There has been a decrease in this item by an amount of €32,918 thousand mainly because sales in the first half of 2025 have been made against the existing inventory, since the group maintained a sufficient stock of goods, and there have been no relevant purchases.
 - Debtors and other current assets. As a result of the collections received in the first half of 2025, there has been a decrease in this item by an amount of €39,034 thousand.
 - Cash and cash equivalents: With respect to December 31, 2024, the company's liquid assets increased by €14,068 thousand as a result of collections and payments to customers and suppliers.



- b) Consolidated equity decreased from negative €77,636 thousand as of December 31, 2024 to negative €91,924 thousand as of June 30, 2025, mainly due to (i) the recognition of exchange differences for a positive amount of €7,585 thousand due to the evolution of the exchange rate of the U.S. dollar against the euro and (ii) the negative result of the income statement of the period.
- c) Liabilities decreased from €520,564 thousand as of December 31, 2024 to €476,140 thousand as of June 30, 2025. It shall be noted within this section (i) the increase of €17,340 thousand in current financial liabilities as a result of the interest accrued and the execution of the guarantees amounting to €8.4 million in connection with the Guayepo project; and (ii) the decrease of €55,436 in current financial liabilities as a result of payments to the Company's suppliers and creditors.
- d) In relation to the Company's income statement, net profit for the period increased from negative €125,933 thousand as of June 30, 2024 to €21,831 thousand as of June 30, 2025. The main differences, some of which have no impact on cash, relate to the following figures:
 - Net turnover. Reduction of this heading by €123,113 thousand compared to the same heading as of 30 June 2024. Mainly, the change derived from the decrease in sales in Soltec Energías Renovables, S.L.U. due to the lack of guarantees to contract.
 - Other operating income. Positive result of €8,995 thousand mainly related to the earnings obtained in the energy division as a result of the development services invoiced.
 - Supplies. Reduction in earnings of €110,550 thousand, mainly as a result of the cost of selling trackers.
 - Workforce and other operating expenses. Reduction in the result of €9,568 thousand and €13,426 thousand, respectively, as a result of the reduction in the Group's workforce and activity.
 - Other income. Positive variation of €8,332 thousand compared to June 30, 2024, as a result of a reduction in risks, penalties and guarantee executions, incurred during the first half of 2025.



- Exchange rate differences. They are mainly due to the evolution of the US dollar against the euro in the reference period, for a total positive amount of 3,725 thousand euros.
- Corporate income tax: As of June 30, 2025, the Group recorded a positive tax provision of €552 thousand.

In Molina de Segura (Murcia), on September 29, 2025.

Mariano Berges del Estal CEO