

SPANISH SECURITIES AND EXCHANGE COMMISSION

In compliance with the provisions of article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, ABANCA Corporación Bancaria, S.A. ("ABANCA") hereby gives notice of the following

OTHER RELEVANT INFORMATION

ABANCA has today fixed the economic terms of an issue of Ordinary Senior Notes for a nominal amount of EUR 500 million and maturing on 9th of June 2034 (the "Notes").

The Notes will be issued at an issue price of 99.354% and will bear interest at a rate of 3.750% per annum, payable annually in arrear, which will be reset in the last year of the life of the issue by applying a margin of 0.97% to the 1 year Mid-Swap Rate. The Notes may be redeemed on 9th of June 2033 at the option of ABANCA and may also be redeemed under certain circumstances at the option of ABANCA, subject in all cases to applicable regulations and after obtaining the required permissions.

The issue has been targeted exclusively at professional clients and eligible counterparties.

The disbursement and closing of this issue are expected to take place on 9th June 2026 subject to the signing of the Subscription Agreement and the fulfilment of the conditions set out therein.

The Notes will be governed by Spanish law and are expected to be admitted to trading on the Spanish AIAF Fixed Income Market (*AIAF Mercado de Renta Fija*).

The Notes are expected to be MREL eligible.

27th May 2026

DISCLAIMER

This communication does not constitute an offer to sell, or the solicitation of an offer to buy any securities, nor shall there be any sale of such securities in any state of the United States or in another jurisdiction in which such offer, solicitation or sale would not be permitted before registration or qualification under the securities laws of such state or jurisdiction. The Notes described above have not been and will not be, registered under the U.S. Securities Act of 1933, as amended, or any applicable securities laws of any other jurisdiction. Unless so registered, the Notes may not be offered or sold in the United States or any other jurisdiction except pursuant to an exemption from the registration requirements of the U.S. Securities Act of 1933, as amended, and any applicable securities laws of such other jurisdiction.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS IN THE EUROPEAN ECONOMIC AREA ("EEA"). – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the EEA. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); or (ii) a customer within the meaning of Directive (EU) 2016/97, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (the "**PRIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client as defined in point (8) of Article 2(1) of Regulation (EU) No. 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018; or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024.. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

This document is **an advertisement** and not a prospectus. The issue will be made under the Base Prospectus approved by the CNMV on 26 May 2026. The Base Prospectus is published on ABANCA's website. The Final Terms relating to the Notes will be published on ABANCA's website.