

## The expansion plan accelerates Dia Spain's growth to 11.1% in Q1 2026

- **Dia Spain achieved total sales growth of 11.1% in Q1 2026, driven by a solid like-for-like (LfL) advance of 8.1% and a 3% contribution from its expansion plan.**
- **Dia Argentina confirms its path toward operational stabilization, while the 19.7% decline in Euro-denominated revenues continues to reflect the adverse impact of exchange rates.**

	Q1 2026			
	€m	YoY change (%)		
		LfL <sup>(2)</sup>	At constant FX	At current <sup>(3)</sup> FX
<b>Gross Sales Under the Dia Banner <sup>(1)</sup></b>				
<b>Dia Spain</b>	1,411.5	8.1%	<b>11.1%</b>	
<b>Dia Argentina</b>	352.1	(5.9%)	19.8%	<b>(19.7%)</b>
<b>Dia Group</b>	1,763.7	-	13.4%	<b>3.2%</b>
<b>Net Sales <sup>(4)</sup></b>				
Dia Spain	1,178.2		11.2%	
Dia Argentina Pre-IAS 29	279.3		19.8%	(19.8%)
<b>Dia Group Pre-IAS 29</b>	<b>1,457.5</b>		13.3%	<b>3.5%</b>
IAS-29 Adjustment <sup>(5)</sup>	19.3			
<b>Dia Group Post-IAS 29</b>	<b>1,476.8</b>		13.4%	<b>5.4%</b>

**Dia Spain** closed the first quarter of 2026 with total sales growth of 11.1% year-on-year, reaching €1.412 billion.

This excellent performance was primarily driven by like-for-like sales growth of 8.1%, supported by a robust 7% increase in sales volume. These figures validate the success of our value proposition, which offers a comprehensive, innovative, and attractive assortment that ensures customer freedom of choice.

Secondly, organic expansion is gaining momentum, contributing 3% to total growth. The company continues to accelerate the rollout of new stores in strategic locations to be closer to its customers, both in major urban centers and smaller municipalities. The opening of 22 supermarkets in the first quarter more than offset the 7 closures, bringing Dia Spain one step closer to its target of 100 net openings this year.

Our commitment to savings and the premium quality of the Dia-branded products at affordable prices drove a 14% year-on-year growth in this category. Similarly, our focus on freshness and local sourcing continues to boost store traffic, with fresh product sales also growing by 14% during the quarter. Club Dia members accounted for 57% of total sales, representing a 13% year-on-year increase in loyalty sales, fuelled by a higher number of customers and an increase in average spend.

According to Nielsen IQ data, Dia Spain's growth was almost double that of the rest of the market in the first quarter. This resulted in a 20-basis point (bps) market share gain compared to the same period last year, consolidating its leadership in the proximity segment and its position as the fourth national operator.

Regarding **Dia Argentina**, seasonally adjusted data confirms the path towards operational stabilization initiated in the second half of 2025. The 5.9% year-on-year decrease in LfL sales volume in the first quarter validates the trend observed in previous quarters, alongside a 10-basis point market share gain, according to Nielsen IQ.

In this context, the company is maintaining strict financial discipline and focusing on operational efficiency to capitalize on the expected recovery in consumption. During the quarter, one underperforming store was closed as part of the network optimization and profitability protection strategy.

Finally, Dia Argentina's gross sales in euros were impacted by a 49% year-on-year depreciation of the Argentine peso against the euro, resulting in a 19.7% year-on-year decline to €352 million.

**Martín Tolcachir (CEO of Grupo Dia):** “The sales performance in the first quarter reflects the relevance of our winning model and the real impact of our 'Growing every day' strategic plan. Dia Spain consolidates its position as the Group’s engine for growth and profitability, with an 11.1% increase in sales —almost double that of the rest of the market. These results confirm that we have a robust and winning foundation that allows us to continue accelerating to reinforce our leadership.

At the same time, the stabilization of consumption in Argentina reinforces our view that 2026 will mark a strategic turning point.

My thanks go to all our teams, suppliers, and our network of franchisees for their commitment; their daily professionalism is the key to us being our customers' preferred choice, both in the neighbourhood and online.”

#### Notes:

1. Gross sales under the Dia banner represent the total value of sales, including all indirect taxes (i.e., VAT), and encompass both company-managed and franchised stores.
2. Like-for-like (LfL) sales variation is calculated based on all stores that have been operating under similar commercial conditions for at least twelve months. The LfL change in Dia Argentina exclusively reflects the variation in sales volume (units).
3. Year-on-year variation at current exchange rates reflects an average depreciation of 49% of the Argentine peso against the euro in Q1 2026.
4. Net sales exclude all indirect taxes (i.e., VAT) and the franchisee's gross margin.
5. International Accounting Standard (IAS) 29 requires accounting adjustments in hyperinflationary economies (e.g., Argentina) to reflect the loss of purchasing power over time.

#### Number of stores at the end of the period:

	Mar. 2026	Dec. 2025	Var.	Var. (%)
Dia Spain	2,373	2,358	15	0.6%
Dia Argentina	1,006	1,007	(1)	(0.1%)
Grupo Dia	3,379	3,365	14	0.4%

#### Provisional schedule for the publication of sales and results for 2026:

Results 1H 2026	Sales 3Q 2026	Results FY 2026
30 / Jul / 2026	26 / Oct / 2026	25 / Feb / 2027

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