NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) hereby informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

Pursuant to the Other Relevant Information dated 20 July 2026 (official record number 41970), announcing the completion of execution of the Buyback Programme, after having been reached the maximum monetary amount of 365 million euros envisaged thereunder, and the Inside Information disclosure dated 28 May 2026 (official record number 3244), informing that the purpose of the Buyback Programme is to reduce the Banco Sabadell´s share capital by cancelling the shares acquired, Banco Sabadell informs that the Board of Directors in its meeting held on 23 July 2026, in accordance with the authorization received from the European Central Bank, has resolved to execute the reduction of the share capital of the bank by cancelling all treasury shares acquired under the Buyback Programme.

The execution of the capital reduction has been approved pursuant to the delegation of powers granted in favour of the Board of Directors under the capital reduction resolution approved by the Ordinary General Meeting of Shareholders held on 6 May 2026, under item fifth of the agenda, setting the amount of the share capital reduction at 14,968,634.38 euros.

The capital reduction is carried out through the redemption of all treasury shares acquired under the Buyback Programme, this is 119,749,075 shares of 0.125 euros of par value each, representing approximately 2.45% of Banco Sabadell's share capital before the capital reduction.

The share capital resulting from the reduction is set at 596,057,810.75 euros, represented by 4,768,462,486 shares of 0.125 euros of par value each, all of them belonging to the same class and series.

The execution of the capital reduction does not entail a refund of contributions to the shareholders, since at the time of execution of the capital reduction the shares to be redeemed are owned by Banco Sabadell, and it is made out of unrestricted reserves, through the recognition of a restricted reserve for redeemed capital for an amount equal to the par value of the redeemed shares (this is, 14,968,634.38 euros), which may only be used subject to the same requirements as for the capital reduction, by application of article 335.c) of the consolidated text of the Capital Companies Law approved by Royal Legislative Decree 1/2010, of 2 July (*texto refundido de la Ley de Sociedades de Capital aprobado por el Real Decreto Legislativo 1/2010 de 2 de julio*) (Capital Companies Law). Accordingly, Banco Sabadell's creditors will not be entitled to object under Article 334 of the Capital Companies Law.

For the purposes of the provisions of Article 411 of the Capital Companies Law and in accordance with the first additional provision of Law 10/2014, of June 26, on the regulation, supervision and solvency of credit institutions, since Banco Sabadell is a credit institution and the other requirements set forth in the aforementioned additional provision are met, the consent of the syndicates of holders of the outstanding debentures and bonds is not required to execute the capital reduction.

The capital reduction resolution will be published in the Official Gazette of the Mercantile Registry and in the Banco Sabadell's corporate website (www.grupobancosabadell.com) in the coming days.

Likewise, the public deed for the reduction of capital through the redemption of treasury shares and the amendment of the Articles of Association of Banco Sabadell has been executed. Once registered at the Mercantile Registry, Banco Sabadell will request the delisting of the redeemed shares from the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and its cancellation and removal from the accounting records of the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear).

Gonzalo Barettino Coloma
Secretary General

Sabadell, 24 July 2026