



In accordance with article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council, of 16 April 2014, on market abuse and articles 226 and 228 of Royal Legislative Decree 4/2015, of 23 October, enacting the revised Securities Market Law, Sacyr, S.A. ("**Sacyr**") with tax identification number (NIF) A-28013811 hereby discloses and publicly announces the following:

### **INSIDE INFORMATION CONCERNING FINANCIAL INSTRUMENTS**

Sacyr has entered today into a derivatives agreement with a credit institution (by way of executing the relevant Confirmation) over 10,000,000 shares in Sacyr divided in two tranches:

- A tranche of 5,000,000 shares consisting in a call option in favour of Sacyr and a put option in favour of the credit institution, both with an initial strike price of EUR 1.80, adjustable in light of the final execution price and with an average maturity date of one year.
- Another tranche of 5,000,000 shares consisting in a call option in favour of Sacyr and a put option in favour of the credit institution, both with an initial strike price of EUR 1.80, adjustable in light of the final execution price and with an average maturity date of two years.

Additionally, both tranches include a put option in favour of Sacyr, with a strike price of EUR 1.4.

The above-mentioned options can be settled by means of physical settlement or by means of cash settlement at Sacyr's election, the default settlement method being cash settlement.

Madrid, 10 July 2020