

# INOCSA

## TO THE SPANISH SECURITIES MARKET COMMISSION

Pursuant to article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, Inoc, S.A. ("**Inocsa**" or the "**Bidder**"), hereby announces the following,

### OTHER RELEVANT INFORMATION

In connection with the voluntary takeover bid (the "**Offer**") launched by Inocsa for all the shares representing the share capital of Grupo Catalana Occidente, S.A. ("**GCO**"), which was admitted for processing by the Spanish Securities Market Commission last 16 May 2025 and is pending authorization, it is stated that as a consequence of (i) the dividend that on the date hereof, 25 September 2025, GCO has resolved to pay to its shareholders next 8 October 2025, charged to voluntary reserves, in the gross amount of EUR 0.20 per GCO share, and (ii) the dividend that, on the date hereof as well, Inocsa has resolved to pay to its shareholders next 8 October 2025, as an interim dividend against the results of the 2025 financial year, in the gross amount of EUR 8.3282 per Inocsa share, the Bidder has adjusted the consideration of the Offer, as indicated in the prior announcement of the Offer, published on 27 March 2025 as inside information with registration number 2,679.

Consequently, subject to the effective payment of said dividends next 8 October 2025, and taking into account cumulatively the adjustment of the Offer consideration as result of the dividends paid on 8 May 2025 and 9 July 2025, the price of the Offer will consist of:

- a cash consideration of EUR 49.00 per GCO share; since the dividend distributed by GCO (0.20 euros per share) matches the maximum allowed adjustment due to the maximum variation in GCO's price, or, alternatively,
- an exchange of 1 newly issued Class B share of Inocsa for every 43.9528 shares of GCO (based on a reference price for a new Inocsa share of EUR 2,153.69).

Furthermore, it is informed that, as indicated in the prior announcement of the Offer, if GCO and/or Inocsa were to make any other distribution of dividends, reserves, or share premium, or any other distribution to their shareholders prior to the settlement of the Offer, provided that the publication date of the Offer result in the stock exchange bulletins coincides with or is later than the ex-dividend date for said distribution, the price of the Offer will be adjusted accordingly.

Madrid, 25 September 2025.

**Inoc, S.A.**

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Mr. Francisco José Arregui Laborda  
Secretary director and attorney-in-fact