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In accordance with the provisions of article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, Neinor Homes, S.A. ("**Neinor**" or the "**Company**") hereby announces the following

OTHER RELEVANT INFORMATION NOTICE

Further to the communications of inside information published on 24 June 2025 (under registry number 2793) and on 25 June 2025 (under registry number 2794), we hereby inform that today:

- The Commercial Register of Bizkaia has registered the public deed formalising the corporate resolutions relating to the capital increase.
- The Company has granted the public deed of closing of the share capital increase in the amount of 77,067,875.00 euros, by issuing 14,993,750 shares of the Company with a nominal value of 5.14 euros each.
- Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear) has agreed to the registration of the new shares.
- The Spanish Securities Market Commission (CNMV) has verified compliance with the requirements for the listing of the new shares.
- The Barcelona, Bilbao, Madrid and Valencia Stock Exchanges have agreed to admit the new shares to listing.

Consequently, the share capital of the Company has been set at 462,407,255.14 euros, divided into 89,962,501 ordinary shares of 5.14 euros par value each, with the same rights as those currently in circulation.

The effective trading of the new shares on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges through the Sistema de Interconexión Bursátil (Continuous Market) will begin on 27 June 2025. The settlement of the stock exchange transactions for the delivery of the new shares to the final investors will take place on 30 June 2025.

Bilbao, 26 June 2025

IMPORTANT INFORMATION

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