

OTHER RELEVANT INFORMATION

In compliance with Article 227 of Law 6/2023, of 17 March, on the Securities Markets and of the Investment Services, and further to the inside information notice sent to the CNMV on 11 February 2025 (official registry number 2599), IBERCAJA BANCO, S.A. (“**Ibercaja**”) hereby announces the results of its invitation to all holders of the €500,000,000 Fixed Rate Reset Subordinated Notes due 23 July 2030 issued by Ibercaja (the “**Notes**”) to submit offers to sell their Notes to Ibercaja for cash (the “**Tender Offer**”).

The Tender Offer has been made upon the terms and subject to the conditions contained in a tender offer memorandum, prepared by Ibercaja, dated 11 February 2025 (the “**Tender Offer Memorandum**”).

Summary of Results and Pricing

Following the expiration of the Tender Offer at 5:00 p.m. (CET) on 18 February 2025, Ibercaja expects to accept for purchase Notes in an aggregate principal amount of €445,900,000, subject to receipt of the relevant Iberclear Instructions prior to the Market Deadline Notes.

The results are set out in the table below:

Description of the Notes / ISIN	€500,000,000 Fixed Rate Reset Subordinated Notes / ES0244251015
Outstanding principal amount prior to the Tender Offer	€500,000,000
Aggregate principal amount expected to be accepted for purchase, subject only to the delivery of the relevant Iberclear Instructions to the Iberclear Agent before the Market Deadline	€445,900,000
Purchase Price (expressed as a percentage)	100.00%
Purchase Price (per €100,000 principal amount)	€100,000

Settlement

The applicable Purchase Price, together with Accrued Interest, will be paid to Noteholders whose Notes have been accepted for purchase by the Offeror on the Settlement Date, expected on 20 February 2025. In addition, the Offeror confirms that the New Issue Condition has been satisfied.

Any Notes tendered which the Offeror expects to accept for purchase pursuant to the Tender Offer whose relevant Iberclear Instructions are not received by the Iberclear Agent prior to the Market Deadline (i.e., 19 February 2025 at 8:00 p.m. (CET)) may not be purchased under the Tender Offer, subject to the sole discretion of the Offeror to accept any Iberclear Instruction received after the Market Deadline.

Notes in respect of which the Offeror does not accept an Offer to Sell will remain outstanding and subject to the terms and conditions of such Notes.

Further information

A complete description of the terms and conditions of the Tender Offer is set out in the Tender Offer Memorandum. Barclays Bank Ireland PLC, BofA Securities Europe SA, Deutsche Bank Aktiengesellschaft, HSBC Continental Europe, and Société Générale are the Dealer Managers for the Tender Offer. Kroll Issuer Services Limited is acting as Tender Agent.

Requests for information in relation to the Tender Offer should be directed to:

DEALER MANAGERS

Barclays Bank Ireland PLC

One Molesworth Street
Dublin DO2 RF29
Ireland

Telephone: +44 (0) 20 3134 8515

Email: eu.lm@barclays.com

Attention: Liability Management Group

BofA Securities Europe SA

51 rue La Boétie
75008 Paris, France

Telephone: +33 1 877 01057

Email: DG.LM-EMEA@bofa.com

Attention: Liability Management Group

Deutsche Bank Aktiengesellschaft

Mainzer Landstr. 11-17
60329 Frankfurt am Main
Germany

Telephone: +49 207 545 8011

Attention: Liability Management
Group

HSBC Continental Europe

38, avenue Kléber
75116 Paris
France

Telephone: +44 20 7992 6237

Email: LM_EMEA@hsbc.com

Attention: Liability Management,
DCM

Société Générale

Immeuble Basalte 17, cours Valmy
CS 50318
92972 Paris La Défense
France

Telephone: +33 1 42 13 32 40

Email:

liability.management@sgcib.com

Attention: Liability Management

Requests for information in relation to the procedures for submitting Tender Instructions should be directed to:

THE TENDER AGENT

Kroll Issuer Services Limited

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom
Telephone: +44 207 704 0880
Email: ibercaja@is.kroll.com
Website: <https://deals.is.kroll.com/ibercaja>
Attention: David Shilson

THE IBERCLEAR AGENT

Société Générale Securities Services

Plaza Pablo Ruiz Picasso, 1 9th floor
28020 Madrid - Spain
Teléfono: +34 915 89 50 77 / +34 91 589 38 30 / +34 91 589 38 22
Email: es-sgss-ca@sgcib.com

UNTIL 19 FEBRUARY 2025 AT 20:00 (CET), PARTICIPATING ENTITIES MAY COMMUNICATE TO THE IBERCLEAR AGENT THROUGH THE BIC XBCNESBBECO, THE MT565 MESSAGES WITH THE CORRESPONDING INSTRUCTIONS INCLUDING THE FOLLOWING DATA: CORP REFERENCE PROVIDED BY IBERCLEAR, ISIN: ES0244251015. ELIGIBLE SECURITIES: MUST BE THE TOTAL NUMBER OF SECURITIES EXPRESSED IN NOMINAL TERMS THAT ACCEPT THE OFFER. IT MUST CORRESPOND TO THE ECI1 SUB-BALANCE. INSTRUCTED SECURITIES: MUST BE THE TOTAL NUMBER OF SECURITIES EXPRESSED IN NOMINAL TERMS THAT ACCEPT THE OFFER (BOTH FIELDS MUST CONTAIN THE SAME NOMINAL NUMBER OF SECURITIES THAT ACCEPT THE OFFER).

The Dealer Managers do not take responsibility for the contents of this communication of other relevant information and none of Ibercaja or the Dealer Managers named above or the Tender Agent or any of their respective bodies, affiliates, agents or employees makes any recommendation in this announcement or otherwise as to whether or not holders of the Notes should submit offers to sell Notes in respect of the Notes. This announcement must be read in conjunction with the Tender Offer Memorandum. This communication of other relevant information and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offer. If any holder is in any doubt as to the action it should take, it is recommended to seek its own financial, tax or legal advice from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Anyone whose Notes are held on its behalf by a bank securities broker or other intermediary are advised to check with such entity whether such intermediary if it wishes to tender such Notes pursuant to the Tender Offer.

19 February 2025.

Disclaimer: Neither the Tender Offer nor the Tender Offer Memorandum constitute an offer of securities to the public under Regulation (EU) 2017/1129 of the European Parliament and of the Council or a tender offer in Spain under the Spanish Securities Market Act approved by Law 6/2023, of 17 March, on the Securities Markets and the Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*) as amended from time to time, and any regulation issued thereunder. Accordingly, neither the Tender Offer nor the Tender Offer Memorandum are subject to registration with the Spanish Securities Market Commission.

The Tender Offer is not conducted in any jurisdiction where it is forbidden by applicable law and, in particular, it does not constitute an offer to acquire securities or a solicitation of offers to sell to any person located or residing in the United States of America, its territories and possessions, any State of the United States of America or the District of Columbia, nor does it constitute an offer or a solicitation targeted to any U.S. address. The Tender Offer is subject to other selling restrictions set forth in the Tender Offer Memorandum.