

**OTHER RELEVANT
INFORMATION**

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Spanish Securities Market and Investment Services Law, ABERTIS INFRAESTRUCTURAS, S.A., notifies

OTHER RELEVANT INFORMATION**Abertis successfully prices a €750 million bond issue**

- **The transaction was successfully placed, with approximately 4.3 times oversubscription from around 170 institutional investors.**
 - **This issuance reaffirms market confidence in the Company's financial strength and disciplined balance sheet management.**
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June 2nd, 2026.- Abertis has successfully completed a new €750 million bond issuance maturing in 2032. The transaction was placed with international qualified investors and achieved an oversubscription of approximately 4.3 times the initial offering size, enabling the Company to secure financing conditions that surpassed its targets.

The coupon for the issuance has been set at 3.625%, which will be reduced through the financial gains crystallized under the Company's interest rate hedging strategy. As a result, the effective cost of financing is expected to be below 3.3%, representing an attractive level and currently below market benchmarks.

Proceeds from the transaction will be used to further strengthen the Company's liquidity position.

This new transaction underscores the Group's continued proactive and successful management of its debt profile and financial risks.

The issuance described above will be listed on Euronext Dublin under Abertis' Euro Medium Term Notes Programme. Accordingly, the mandatory regulated information relating thereto will be published on the website of the information service of the aforementioned Irish market once it has been formalized.

All information relating to issuances under the Programme is available at the following link:
<https://live.euronext.com/en/product/bonds-detail/p1157%7C24994/documents>

Madrid, June 2nd 2026

Mario Colombo
The Secretary of the Board of Directors