



COMMUNICATION OF RELEVANT INFORMATION

GREENERGY RENOVBABLES, S.A.

12th September 2023

Pursuant to the provisions of article 17 of Regulation (EU) no. 596/2014 on market abuse and article 228 of the revised text of Law 6/2023, of March 17, on Securities Markets and Investment Services, and concordant provisions, the following information relating to GREENERGY RENOVBABLES, S.A. is made available to the market. (hereinafter, "**GREENERGY or the Company**"):

Greenergy registers a €150m green commercial paper programme in MARF

GREENERGY, on September 12, has registered on the Mercado Alternativo de Renta Fija ("MARF") its second green note programme under the name "GREENERGY RENOVBABLES Green Note Programme 2023", with a maximum outstanding amount of €150,000,000.

The programme uses a financing framework aligned with the Green Loan Principles of the Loan Market Association (LMA) and the Green Bond Principles of the International Capital Markets Association (ICMA).

The Company has appointed Bankinter, S.A. as lead arranger, dealer and paying agent; Bestinver Sociedad de Valores, S.A., Banco Sabadell, S.A., Renta 4 Banco, S.A. and Banco Finantia S.A. as placement entities; Evergreen Legal, S.L.P. as legal advisor; and Norgestion, S.A. as registered advisor.

The Company's green financing framework has received a Second Party Opinion (SPO) from the ESG rating agency Sustainalytics. The report considers the positive environmental impact of the use of the funds and assesses the credibility of GREENERGY's green financing framework as well as its alignment with international standards.

The formalisation of the new programme is carried out with the aim of further boosting the diversification of the Company's funding sources.

Madrid, 12th September 2023.

D. David Ruiz de Andrés
Chairman of the board of directors
GREENERGY RENOVBABLES, S.A.