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In accordance with the provisions of article 226 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, Neinor Homes, S.A. ("**Neinor**" or the "**Company**") hereby announces the following

INSIDE INFORMATION NOTICE

In relation to the inside information communication disclosed to the market on 24 June 2025 (registration number 2793), following completion of the accelerated book-building process for the capital increase with cash consideration and exclusion of pre-emptive subscription rights approved by the board of directors of the Company on 24 June 2025 (the "**Capital Increase**"), the Company has set out the definitive terms and conditions of the Capital Increase as set out below:

- The issue price (nominal value and share premium) of the new shares is set at 15.25 euros per new share, which represents a discount of approximately 8% over the last available trading price of the shares of the Company (i.e., 16.58 euros per share at the close of trading on 24 June 2025).
- The total effective amount of the Capital Increase will be 228,654,687.50 euros. Accordingly, the Capital Increase will be implemented for a nominal amount of 77,067,875.00 euros through the issue of 14,993,750 new shares.
- The new shares represent just below 20% of the share capital of the Company before the Capital Increase and approximately 16.67% of the share capital after the Capital Increase.
- The order book has been significantly oversubscribed, with the Company receiving subscription orders amounting to approximately 6x the number of new shares offered at the issue price.

The public deed of closing of the Capital Increase is expected to be executed on Thursday, 26 June 2025 and will be filed for registration with the Commercial Registry of Bizkaia also on 26 June 2025. In addition, the Company expects that the new shares will be admitted to trading on the Spanish Stock Exchanges on 26 June 2025 and will start trading on 27 June 2025. Finally, the settlement of the stock exchange transactions for the delivery of the new shares to the final investors is expected to take place around 30 June 2025.

Bilbao, 25 June 2025

IMPORTANT INFORMATION

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