



AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2017, of July 17, of the Securities Markets Act and the Investment Services, Audax Renovables, S.A. (the "**Company**") communicates the following:

OTHER RELEVANT INFORMATION

On June 18, 2025, the Company has incorporated a programme of senior unsecured notes under the name "*EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2025*" on the Alternative Fixed Income Market ("**MARF**"), with a maximum outstanding balance of EUR 400,000,000 and ending on June 18, 2026.

The registered advisor and payment agent appointed for the transaction is Banca March, S.A., who may also act as underwriter, together with any other entity or entities which the Company may designate for that purpose at any time. The legal advisor for the transaction has been J&A Garrigues, S.L.P.

The relevant Information Memorandum is duly published on the MARF website.

Badalona, June 19, 2025

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.