



UNICAJA BANCO, S.A. (“Unicaja”), in accordance with Article 227 of the Securities Markets and Investment Services Law, hereby announces

OTHER RELEVANT INFORMATION

Further to the inside information notice sent to the CNMV on 6 May 2026 (official registry number 3199), regarding the invitation by Unicaja to all holders of the its outstanding €500,000,000 Perpetual Non-Cumulative Additional Tier 1 Preferred Securities (ISIN: ES0880907003 / Common Code: 240897121) (the “Preferred Securities”) to submit offers to sell (the “Offers to Sell” and each, an “Offer to Sell”) their Preferred Securities to Unicaja for cash (the “Tender Offer”), Unicaja now announces the result of the Tender Offer.

The Tender Offer has been made upon the terms and subject to the conditions contained in a tender offer memorandum, prepared by Unicaja, dated 6 May 2026 (the “Tender Offer Memorandum”). Capitalised terms used herein and not otherwise defined have the meanings ascribed to them in the Tender Offer Memorandum.

Summary of Results and Pricing

Following the expiration of the Tender Offer at 5:00 p.m. (CET) on 13 May 2026, Unicaja expects to accept for purchase Preferred Securities in an aggregate principal amount of €379,600,000, subject to receipt of the relevant Iberclear Instructions prior to the Market Deadline.

The results are set out in the table below:

Description of the Preferred Securities / ISIN	€500,000,000 Perpetual Non-Cumulative Additional Tier 1 Preferred Securities / ES0880907003
Outstanding principal amount prior to the Tender Offer	€500,000,000
Aggregate principal amount expected to be accepted for purchase, subject only to the delivery of the relevant Iberclear Instructions to the Iberclear Agent before the Market Deadline	€379,600,000
Purchase Price (expressed as a percentage)	100.8%
Purchase Price (per €200,000 principal amount)	€201,600

Settlement

The applicable Purchase Price, together with accrued and unpaid distributions on the Preferred Securities from, and including, the immediately preceding distribution payment date up to, but excluding, the Settlement Date, unless distributions on the Preferred Securities for that period are cancelled, will be paid to Holders whose Preferred Securities have been accepted for purchase by Unicaja on the Settlement Date, which is expected on 19 May 2026, subject to the satisfaction or waiver of the New Issue Condition.

Any Preferred Securities tendered which Unicaja expects to accept for purchase pursuant to the Tender Offer whose relevant Iberclear Instructions are not received by the Iberclear Agent prior to the Market Deadline (i.e., 18 May 2026 at 5:30 p.m. (CET)) may not be purchased under the Tender Offer, subject to the sole discretion of Unicaja to accept any Iberclear Instruction received after the Market Deadline.

Preferred Securities in respect of which Unicaja does not accept an Offer to Sell will remain outstanding and subject to the terms and conditions of such Preferred Securities. The outstanding principal amount of Preferred Securities that will remain outstanding after the Settlement Date is €120,400,000.

All Preferred Securities repurchased pursuant to the Tender Offer will be cancelled.

Further information

A complete description of the terms and conditions of the Tender Offer is set out in the Tender Offer Memorandum. Banco Santander, S.A. and Barclays Bank Ireland PLC are the Dealer Managers for the Tender Offer. Kroll Issuer Services Limited is acting as Tender Agent and Banco Santander, S.A. is acting as Iberclear Agent.

Requests for information in relation to the Tender Offer should be directed to:

DEALER MANAGERS**Banco Santander, S.A.**

Ciudad Grupo Santander
Avenida de Cantabria s/n
28660 Madrid, Spain

Email: liabilitymanagement@gruposantander.com

Attention: Liability Management

Barclays Bank Ireland PLC

One Molesworth Street
Dublin 2, D02 RF29
Ireland

Email: eu.lm@barclays.com

Attention: Liability Management Group

Requests for information in relation to the procedures for submitting Tender Instructions should be directed to:

THE TENDER AGENT**Kroll Issuer Services Limited**

The News Building
3 London Bridge Street
London SE1 9SG
United Kingdom

Telephone: +44 207 704 0880

Email: unicaja@is.kroll.com

Website: <https://deals.is.kroll.com/unicaja>

Attention: David Shilson

THE IBERCLEAR AGENT**Banco Santander, S.A.**

Ciudad Grupo Santander
Avenida de Cantabria s/n
28660 Madrid, Spain

Email: emisores.madrid@gruposantander.com

Attention: Servicios a Emisores

UNTIL 18 MAY 2026 AT 17:30 (CET), PARTICIPATING ENTITIES MAY COMMUNICATE TO THE IBERCLEAR AGENT THROUGH THE BIC IBRCESMMXXX THE MT565/SEEV.033 MESSAGES WITH THE CORRESPONDING INSTRUCTIONS INCLUDING THE FOLLOWING DATA: CORP REFERENCE PROVIDED BY IBERCLEAR, ISIN: ES0880907003. ELIGIBLE SECURITIES: MUST BE THE TOTAL NUMBER OF SECURITIES EXPRESSED IN NOMINAL TERMS. INSTRUCTED SECURITIES: MUST BE THE TOTAL NUMBER OF SECURITIES EXPRESSED IN NOMINAL TERMS THAT ACCEPT THE OFFER.

The Dealer Managers do not take responsibility for the contents of this communication of other relevant information (the "Other Relevant Information Notice") and none of Unicaja or the Dealer Managers named above or the Tender Agent, the Iberclear Agent or any of their respective directors, officers, employees or affiliates makes any recommendation in this Other Relevant Information Notice or otherwise as to whether or not Holders of the Preferred Securities should tender Preferred Securities in the Tender Offer or otherwise participate in the Tender Offer. This Other Relevant Information Notice must be read in conjunction with the Tender Offer Memorandum. This Other Relevant Information Notice and the Tender Offer Memorandum contain important information which should be read carefully

before any decision is made with respect to the Tender Offer. If any Holder is in any doubt as to the action it should take, it is recommended to seek its own advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent adviser. Anyone whose Preferred Securities are held on its behalf by a bank securities broker or other intermediary are advised to check with such entity whether such intermediary if it wishes to tender such Preferred Securities pursuant to the Tender Offer.

In Málaga, 14 May 2026.

Disclaimer: Neither the Tender Offer nor the Tender Offer Memorandum constitute an offer of securities to the public under Regulation (EU) 2017/1129 of the European Parliament and of the Council or a tender offer in Spain under the Spanish Securities Market Act approved by Law 6/2023, of 17 March, on the Securities Markets and the Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), as amended from time to time, and any regulation issued thereunder. Accordingly, neither the Tender Offer nor the Tender Offer Memorandum are subject to registration with the Spanish Securities Market Commission.

The Tender Offer is not conducted in any jurisdiction where it is forbidden by applicable law and, in particular, it does not constitute an offer to acquire securities or a solicitation of offers to sell to any person located or residing in the United States of America, its territories and possessions, any State of the United States of America or the District of Columbia, nor does it constitute an offer or a solicitation targeted to any U.S. address. The Tender Offer is subject to other selling restrictions set forth in the Tender Offer Memorandum.