

TO THE NATIONAL SECURITIES MARKET COMMISSION (CNMV)

SOLARIA ENERGÍA Y MEDIO AMBIENTE, S.A.

Madrid, February 12th, 2020

Pursuant to the provisions set forth in the Consolidated Text of the Spanish Capital Markets Act, the following RELEVANT FACT is hereby reported:

Solaria Energía y Medio Ambiente, S.A. (“Solaria” or the “Company”) reports that it has reached an in principle agreement with the German bank BayernLB for the long term financing of 105MW underpinned by the PPA contract signed with Alpiq that was announced last December 2019.

This agreement also includes the anticipated participation of KfW Development Bank, subject to KfW approval.

This agreement is subject to successful completion of the due diligence review of the projects under construction (including satisfactory finalisation of all documentation) and the final approval of the banks’ relevant investment and credit committees.

The financing is expected to be provided under the project finance modality for an amount of around 57M EUR.

The plants are due to be commissioned during 2020.

**Investor Relations Department
Madrid, February 12th, 2020**