

In compliance with the reporting requirements under article 227 of Law 6/2023, of 17 March, on the Securities Market and Investment Services, AEDAS Homes, S.A. (hereinafter, "**AEDAS**" or the "**Company**") communicates the following

#### **OTHER RELEVANT INFORMATION**

Following the Other Relevant Information communication of 14 January 2026 (registration number 38513), AEDAS hereby communicates that today the €325,000,000 4,000% Senior Secured Notes due 2026 issued by its wholly owned subsidiary, AEDAS Homes OpCo, S.L.U., on 21 May 2021, and guaranteed by AEDAS, have been fully redeemed. The redeemed notes were admitted to trading on the Global Exchange Market of the Irish Stock Exchange plc (trading as Euronext Dublin), and had ISIN code XS2343874215 (the notes issued pursuant to Rule 144A under the US Securities Act of 1993) and XS2343873597 (the notes issued pursuant to Regulation S of the US Securities Act of 1993).

The revolving syndicated credit agreement entered into on 21 May 2021 for a maximum amount of EUR 55 million, also guaranteed by AEDAS, has been also totally cancelled. The syndicated credit was undrawn.

The funds to redeem the referred notes have been obtained from the new senior notes issuance of the Company mentioned to in the referred Other Relevant Information communication of 14 January 2026, that has been completely paid for for a principal amount of EUR 262 million (the "**New Issuance**"). The issue price of the New Issuance has been 100%. Application has been made for the admission to trading of the New Issuance on the Vienna MTF (multilateral trading system operated by the Vienna Stock Exchange).

In Madrid, on 3 February 2026

Mr. Patxi Xabier Castaños Gil  
Vice-Secretary of the Board of Directors

*This information does not constitute or form a part of any offer of, or solicitation to purchase or subscribe for, any securities (the "**Notes**") in the United States. The Notes referenced to herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"). The Notes will only be offered for sale in the United States to 'qualified institutional buyers' as defined in Rule 144A under the Securities Act, in reliance on an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No public offering of Notes will be made in the United States of America or in any other jurisdiction where such an offering is restricted or prohibited. The Company does not intend to conduct a public offering in the United States or any other jurisdiction. It may be unlawful to distribute this announcement in certain jurisdictions.*

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*In member states of the EEA ("Member States") or the UK, this announcement and any offer of securities if made subsequently is directed only at persons who are "qualified investors" (any such person a "Qualified Investor") as defined in Regulation (EU) 2017/1129 (as amended and superseded) (the "**Prospectus Regulation**"). Any person in the EEA or the UK who acquires securities in any offer of securities (an "investor") or to whom any offer of securities is made will be deemed to have represented and agreed that it is a Qualified Investor. Any investor will also be deemed to have represented and agreed that any securities acquired by it in the offer have not been acquired on behalf of persons in the EEA or the UK other than Qualified Investors or persons in the UK and other Member States for whom the investor has authority to make decisions on a wholly discretionary basis, nor have the securities been acquired with a view to their offer or resale in the EEA or the UK to persons where this would result in a requirement for publication by the Company of a prospectus pursuant to the Prospectus Regulation. The Company and others will rely upon the truth and accuracy of the foregoing representations and agreements. References to Regulations or Directives include, in relation to the UK, those Regulations or Directives as they form part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA") or have been implemented in UK domestic law, as appropriate.*

*This communication is only directed at (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended, (the "**Order**"), or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order, or (iii) persons to whom it would otherwise be lawful to distribute to or direct at, all such persons together being referred to as "**relevant persons**". The Notes are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this communication or any of its contents.*

#### **CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION**

*Certain information contained in this news release constitutes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements or information involve known and unknown risks, uncertainties and other factors which may cause the actual results, financial condition, performance or achievements of the Company to be materially different from any future results, financial condition, performance or achievements expressed or implied by such forward-looking statements or information.*

## **PROHIBITION OF SALES TO EEA OR UK RETAIL INVESTORS**

*The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the EEA. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU ("MiFID II") or (ii) a customer within the meaning of Directive 2016/97/EU, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II or (iii) not a Qualified Investor. Consequently, no key information document required by Regulation (EU) No 1286/2014 (the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.*

*Any notes eventually issued are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the UK. For these purposes, a retail investor means a person who is not (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018; nor (ii) a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "UK PRIIPs Regulation") for offering or selling the notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.*