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Madrid, 27 March 2025

## SPANISH SECURITIES MARKET COMMISSION

In compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse and article 226 of Law 6/2023, of 17 March, on securities markets and investment services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Goldman Sachs International hereby notifies the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following

## **INSIDE INFORMATION NOTICE**

Further to the Inside Information notice published yesterday (26 March 2025), Goldman Sachs International as Sole Global Coordinator and Bookrunner and Barclays Bank Ireland PLC and Deutsche Bank Aktiengesellschaft as Bookrunners (together with Goldman Sachs International, the "Joint Bookrunners") announce that Luxgoal 2 S.à r.l. and Luxgoal 3 S.à r.l. (together, the "Sellers" and each a "Seller"), investment vehicles owned by funds advised by entities controlled by Permira Holdings Limited, have placed via an accelerated bookbuilt offering 7,400,000 existing ordinary shares of eDreams ODIGEO, S.A. (the "Placement", the "Company" and the "Shares", respectively), representing approximately 5.8% of the Company's share capital, to institutional investors, at a price of EUR 7.55 per Share.

The Company has purchased 2,649,006 Shares in the Placement at the referred selling price per Share.

Following the settlement of the Placement, expected to occur on a T+2 basis, Luxgoal 3 S.à r.l. will hold 24,611,388 shares in the Company, representing approximately 19.3% of the Company's share capital, and Luxgoal 2 S.à r.l. will hold no residual stake in the Company. In connection with the Placement, Luxgoal 3 S.à r.l. has agreed with the Joint Bookrunners to maintain a lock-up of its remaining interest in the Company for a period of 90 days, subject to customary carve-outs and waiver by the Sole Global Coordinator and Bookrunner.

The Company will not receive any proceeds from the Placement.

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THIS COMMUNICATION CONTAINS INSIDE INFORMATION IN ACCORDANCE WITH THE REGULATION (EU) N. $^{\circ}$  596/2014 ON MARKET ABUSE.

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