

**APPLICATION FOR AUTHORIZATION OF THE VOLUNTARY PUBLIC TENDER OFFER
FOR THE ACQUISITION OF SHARES MADE BY OHMNIA ELECTRONICS, S.L. FOR ALL
SHARES REPRESENTING THE SHARE CAPITAL OF AZKOYEN, S.A.**

This application for authorization is made public pursuant to the provisions of Article 17 of Royal Decree 1066/2007, dated July 27, on the regime governing tender offers for securities (the "**Royal Decree 1066/2007**"), and relates to an offer that is subject to the mandatory authorization of the National Securities Market Commission (the "**CNMV**").

The detailed terms and characteristics of the offer will be set forth in the prospectus, which will be published upon obtaining the aforementioned authorization.

TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION

Ohmnia Electronics, S.L. ("**Ohmnia**" or the "**Offering Company**"), a Spanish limited liability company, with tax identification number (N.I.F.) B-02924652, having its registered office at Calle Urrundi, 10, 01013 Vitoria-Gasteiz, and registered in the Commercial Registry of Álava, on Page VI-22471, duly represented by Mr. José Antonio Jainaga Gómez, in his capacity as chairman of the board of directors and chief executive officer of Ohmnia, and acting pursuant to the powers expressly granted to him by the board of directors of the Offering Company at its meeting on July 24, 2026,

HEREBY STATES

1. DECISION TO MAKE THE OFFER

Ohmnia has decided to launch a voluntary public tender offer for all the shares of Azkoyen, S.A. ("**Azkoyen**" or the "**Target Company**"), that is, 24,450,000 shares of the Target Company, each with a par value of 0.60 euros, belonging to the same class and series, representing 100% of its share capital (the "**Offer**"), on the terms and conditions described in the preliminary announcement published on July 24, 2026, in this application and in the attached prospectus (the "**Prospectus**"), all pursuant to the resolutions adopted by its general meeting and its board of directors at their respective meetings held on July 24, 2026.

Specifically, the launch of the Offer was approved by Ohmnia's general meeting at the extraordinary and universal meeting held on July 24, 2026. Subsequently, on the same date, the board of directors of the Offering Company took note of the resolution adopted by the general meeting and approved, among other resolutions: (i) proceeding with the launch of the Offer; and (ii) granting powers for the implementation of the Offer.

Apart from the approval of the aforementioned corporate resolutions, the Offer does not require any further authorization from Ohmnia's shareholders or its board of directors.

2. TERMS OF THE OFFER

The Offer is considered a voluntary offer in accordance with the provisions of Article 13 of Royal Decree 1066/2007.

On July 24, 2026, the preliminary announcement of the Offer was published as inside information under registration number 3,303—available on the CNMV's website—the "**Preliminary Announcement**"), in accordance with the provisions of Article 117 of Law 6/2023, of March 17, on Securities Markets and Investment Services (the "**Securities Market Law**"), Article 16 of Royal Decree 1066/2007, and Rule One of CNMV Circular 8/2008, dated December 10, approving the templates to which announcements and applications for authorization of tender offers for securities must conform.

Ohmnia indicated in the Preliminary Announcement that it believed the Offer might require prior authorization from the German authority responsible for the control of foreign direct investment, with the effects provided for in Article 26.2 of Royal Decree 1066/2007. In this regard, after obtaining the necessary information from Azkoyen following the publication of the Preliminary Announcement and completing the appropriate analysis, the Offering Company considers that the requirements for prior authorization regarding foreign direct investment by the competent German authorities are not met and, therefore, that such authorization is not necessary.

Similarly, Ohmnia indicated in the Preliminary Announcement that it considered the economic concentration resulting from the Offer to require authorization from the German competition authorities (*Bundeskartellamt* or "**BKartA**") and Spanish competition authorities (the National Commission on Markets and Competition, or "**CNMC**"), having made the Offer conditional upon the express or tacit authorization of the economic concentration resulting from the Offer by said authorities. In this regard, Ohmnia filed the corresponding notification with the BKartA on August 18, 2026, and will file the corresponding prior notification with the CNMC within five days from the date of this request for authorization, in accordance with the provisions of Article 9(3) of Law 15/2007, of July 3, on the Defense of Competition.

Except as indicated in the two preceding paragraphs, this application for authorization confirms and ratifies all the information and characteristics of the Offer contained in the Preliminary Announcement, noting that there have been no changes to said information. The terms and conditions of the Offer will also be set forth and detailed in the Prospectus, which will be published upon obtaining authorization from the CNMV.

3. OFFER GUARANTEE

In order to guarantee payment of the cash consideration offered in the Offer, and in accordance with Articles 15 and 17 of Royal Decree 1066/2007, Ohmnia will submit the following on-demand bank guarantees for an aggregate amount of 244,500,000 euros, within the maximum period provided for in Article 17 of Royal Decree 1066/2007, distributed as follows:

Issuing Bank	Amount (in €)
CaixaBank, S.A.	122,250,000
Banco de Sabadell, S.A.	122,250,000

The aggregate amount of the foregoing guarantees covers all payment obligations that may arise from the settlement of the Offer.

4. DOCUMENTATION ATTACHED TO THIS APPLICATION

In accordance with the provisions of Articles 17 and 20 of Royal Decree 1066/2007 and Annex II of CNMV Circular 8/2008, the following documentation is attached to this application for authorization:

- (i) a duly signed copy of the Prospectus;
- (ii) documentation evidencing the resolutions of Ohmnia's general meeting and board of directors authorizing the Offer, as well as the powers of representation of the person responsible for the Prospectus and the signatory of this application for authorization, adopted on July 24, 2026;
- (iii) certificates from the Commercial Registry of Vitoria attesting to the valid incorporation and registration of the Offering Company and its current articles of incorporation;
- (iv) Ohmnia's individual annual financial statements for the fiscal year ended December 31, 2025, audited by PricewaterhouseCoopers Auditores, S.L.;
- (v) Ohmnia's consolidated annual financial statements for the fiscal year ended December 31, 2025, audited by PricewaterhouseCoopers Auditores, S.L.;
- (vi) the consolidated financial statements of Clerbil, S.L. for the fiscal year ended December 31, 2025, audited by PricewaterhouseCoopers Auditores, S.L.;

- (vii) the Offer announcement form;
- (viii) the letter regarding the public announcement of the Offer; and
- (ix) the *equity commitment letter*, which includes among its annexes the new Ohmnia shareholders' agreement to be executed following, if applicable, the settlement of the Offer, as well as the Azkoyen shareholders' agreement to be executed following, if applicable, the merger by absorption of Ohmnia by Azkoyen (i.e., reverse merger).

The Offering Company shall submit, within the seven-business-day period provided for this purpose in Article 17 of Royal Decree 1066/2007, the bank guarantees issued by CaixaBank, S.A. and Banco de Sabadell, S.A., as well as proof of notification to the BKartA (in the original German version and translated into Spanish) and of the prior notification to the CNMC.

5. NOTIFICATIONS

For any communication that may take place in connection with this proceeding, the following address is designated for notification purposes:

Cuatrecasas Legal, S.L.P.

Attn: Mr. José Ramón Berecibar Mutiozabal and Mr. Santiago Bayo Sevilla

Alameda Mazarredo, 5, 3rd floor

48001 Bilbao

Tel: +34 944 35 92 00

Email: joseramon.berecibar@cuatrecasas.com and santiago.bayo@cuatrecasas.com

In light of the foregoing,

HEREBY REQUESTS

that the CNMV deem this letter, together with the Prospectus and other accompanying documentation, to have been filed, and the statements contained herein to have been made; and, once the Offering Company has submitted, within a maximum period of 7 business days, the other documents required pursuant to Article 20 of the Royal Decree 1066/2007, that it accept them for processing and authorize the launch of the Offer.

In Vitoria-Gasteiz, on August 24th, 2026

Ohmnia Electronics, S.L.

P.p.

Mr. José-Antonio Jainaga Gómez