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Madrid, 10 May 2021

## **SPANISH SECURITIES MARKET COMMISSION**

In compliance with the reporting requirements set forth in article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse and article 226 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October (*Real Decreto Legislativo 4/2015, de 23 de octubre, por el que se aprueba el texto refundido de la Ley del Mercado de Valores*), BofA Securities Europe SA, hereby notifies the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) the following

### **INSIDE INFORMATION COMMUNICATION**

BNP PARIBAS, BofA Securities Europe SA and Joh. Berenberg, Gossler & Co. KG (the **“Joint Bookrunners”**) are conducting today a private placement, through an accelerated bookbuild offering directed to qualified investors, on behalf of Piscine Luxembourg Holdings 1 S.à r.l. (the **“Seller”**) of a block of up to approximately 8.1 million existing ordinary shares of **Fluidra, S.A.** (the **“Placement”**, the **“Company”** and the **“Shares”**, respectively), representing approximately 4.14% of the Company's share capital. AZ Capital and STJ Advisors have been mandated as financial advisors of the Seller.

The Seller has entered into a block trade agreement with the Joint Bookrunners containing customary terms and conditions for this type of transaction. Under the block trade agreement, the Seller is subject to a lock-up of 90 days *vis-à-vis* the Joint Bookrunners, except for the possibility of selling or otherwise disposing of up to 50% of its resulting stake in the Company upon completion of the Placement to one single investor provided that the acquiring investor agrees to be bound by the lock-up in the same terms as the Seller for the remainder of the lock-up period.

Although the Company will not participate in the book-building process of the Placement, it has communicated to the Seller its interest in repurchasing up to 1,800,000 Shares, representing approximately 0.92% of the Company's share capital, at the price resulting from the book-building and the Seller has agreed to sell to the Company up to such number of Shares. The Company primarily intends to use the acquired Shares to meet its future obligations provided for in its equity-linked management long-term incentive plan.

Furthermore, in accordance with the provisions of the existing shareholders' agreement of the Company dated 3 November 2017, the Seller has offered to the entities party to it the possibility to acquire Shares at the price resulting from the book-building.

The final terms of the Placement, including the selling price of the Shares, will be determined once the Placement is completed, and will be made public through the corresponding inside information communication.

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