



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

As of today, S&P Global Ratings has raised Banco Sabadell's long-term rating to BBB+ from BBB, and changed the outlook to stable from positive.

The upgrade reflects Banco Sabadell's strengthened profitability, which is now commensurate with its business franchise and that of its peers. The stable outlook reflects S&P Global Ratings' view that Banco Sabadell will remain focused on leveraging its franchise and further progressing in digitalisation and efficiency, while keeping a sound financial profile.

The short-term rating was affirmed at A-2.

Gonzalo Baretino Coloma
Secretary General

Alicante, 9 February 2024