De conformidad con el artículo 227 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, Cirsa Enterprises, S.A. ("**CIRSA**" o la "**Sociedad**"), por la presente comunica la siguiente:

OTRA INFORMACIÓN RELEVANTE

CIRSA remite documentación de soporte a la presentación a analistas e inversores institucionales relativa a los resultados correspondientes al 2T 2026, que se celebrará hoy jueves día 30 de julio de 2026 a las 10:30 horas (CET).

Los datos de conexión se detallan a continuación:

- **Webcast link:** https://events.q4inc.com/attendee/183325492
- **Participant Conference Call Registration Link (Avoid wait time - Bypass speaking with an operator to join the call. Receive a Calendar Invitation with call access details including your unique PIN):** https://events.q4inc.com/analyst/183325492?pwd=1CbrOTnN
- **Dial in details:**
    - United Kingdom (Local): +44.117.389.0104
    - United Kingdom (Toll-Free): +44.808.196.8935
    - Global Acces Numbers: Global Dial-In Numbers
    - Access Code: 183325492

Adicionalmente, la presentación de resultados estará disponible en la página web de la Sociedad.

En Terrassa, a 30 de julio de 2026

Miguel Vizcaíno Prat
Secretario no consejero del Consejo de Administración

Q2 26 Results Presentation

July 30th, 2026

Agenda

- **Highlights**
- Business Overview
- Financial Position
- Outlook & Conclusion

Highlights | Q2 2026 – Solid business growth

CIRSA

/ **Q2 2026 Results – Another solid set of results**

- Net Revenues €637m +10.1% y-o-y
- EBITDA reaching €202m, a +8.3% y-o-y
- Adjusted Net Profit growth by 55% led by EBITDA and financial savings

/ **Sustained organic growth across businesses**

- Retail organic growth on the base of our geographic diversification and operational leverage
- Online revenues organically growing Net Revenues +14.9% with strong momentum in client acquisition

/ **Strong EBITDA Margin of 31.7%**

- Both retail and online margin improving

72 consecutive quarters of growth

Net Revenues

+€637m | +10.1%

EBITDA

+€202m | +8.3%

Adjusted Net Profit

+€75m | +55%

Highlights | H1 2026 – Solid business growth

CIRSA

/ H1 2026 Results – a strong start of the year

- **Net Revenues €1,260m +9.1%,** (+8.7% ex-FX)
- **EBITDA reaching €396m, a +8.4%,** (+8.2% ex-FX)
- **EBITDA Margin of 31.4%**

/ Well-balanced growth across channels

- **Retail up +9.1%,** with a strong organic performance of +5.7%
- **Strong online organic outperformance:** Turnover up +22.4% and Net Revenues +12.2% (+11.9% ex-FX)

/ Our diversified sources of growth deliver

- **Latam region growing a +12.1% with neutral FX impact in H1 26**
- Strong performance **of Spanish activities growing a +7.7%**
- Our 2025 bolt-on investments are delivering accretive strong growth

H1 2026 – above long-term guidance

Net Revenues (1)

+€1,260m | **+9.1%**

Retail Net Revenues

+€975m | **+9.1%**

Online Net Revenues

+€303m | **+12.2%**

(1) Total Net Revenues include (€17m) in H26 related to structure and adjustment effects.

Highlights | Strategic Execution on-track

CIRSA

/ Stronger financial position, ready for growth

- New refinancing of €375m cutting financial cost by 40% and extending Group's debt maturity
- Leverage ratio close to steady state levels (2.0x-2.5x)

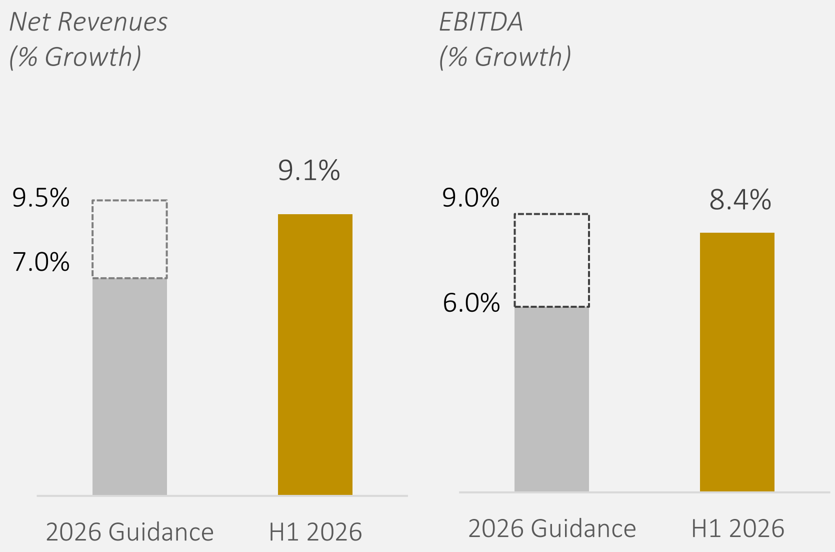
/ Acceleration of M&A strategy on-track

- Slots del Sol acquisition in Paraguay is accretive for our online activities both in revenues and margin
- High visibility of transactions in the pipeline across markets

/ Growing shareholder remuneration

- €75.5m in dividends paid in May-26
- Strong Net Profit increase expected to drive 2027 higher dividend

Fully on-track to meet high-end of our 2026 guidance



Agenda

Business Overview | Growth drivers accross businesses

Retail Growth enhancement

- Sustained growth in casino visits continues to drive organic performance
- Goldmine projects with double tailwind: high-ROIC and seeding future organic growth
- Acquisition of Casino Figueira, our first casino in Portugal, supports omnichannel strategy
- Slots Spain own technology development as key competitive advantage

Online Growth Drivers

- Strong and sustainable organic growth model: turnover 20%+
- Strong progress towards our 20%+ EBITDA margin target, reaching 19.2% in Q2 26
- The acquisition of Slots del Sol in Paraguay is a natural extension of our omnichannel model, further strengthening our scale and leadership in the region
- Enlarging client base and scale fueled by World Cup high customer acquisition

Business Overview | Strong growth levered on leadership position

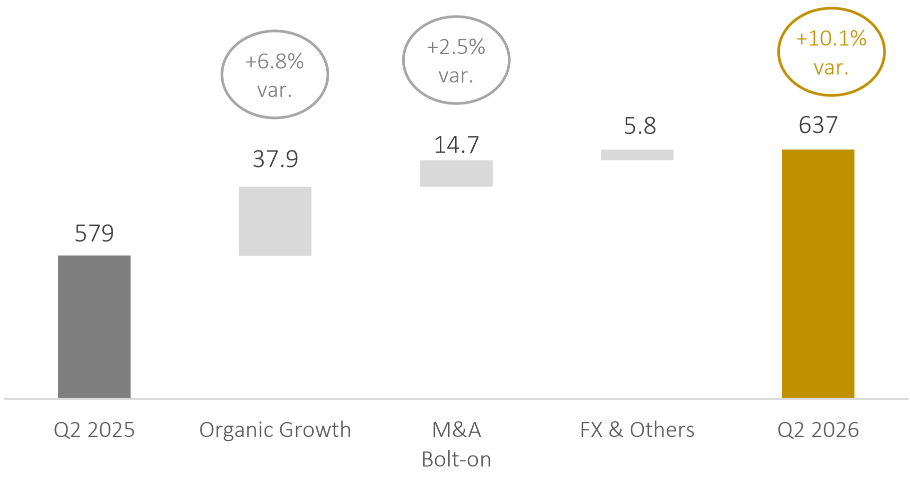
/ Q2 2026 figures with superior performance

- Outstanding organic growth: Net Revenues +6.8% and EBITDA +4.0%
- 2025 bolt-ons contributing to further growth and accretion in margin
- Strong EBITDA Margin of 31.8% based on strict efficiency discipline across businesses

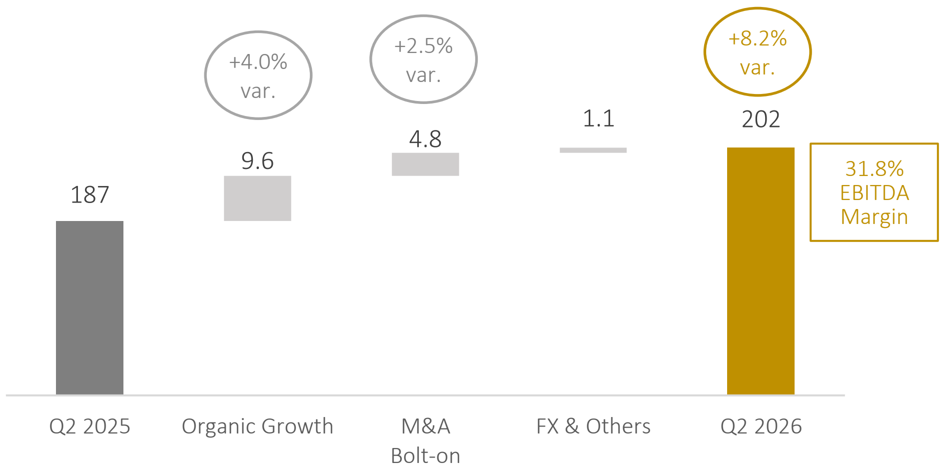
/ Our leadership position & diversification enables growth

- Consistent & recurrent y-o-y growth delivery during 72 consecutive quarters
- All geographies are growing across both retail and online
- High margins allow for self-funded investment in growth

Net Revenues - (€m)



EBITDA – (€m)



Business Overview | Retail performance Q2 2026

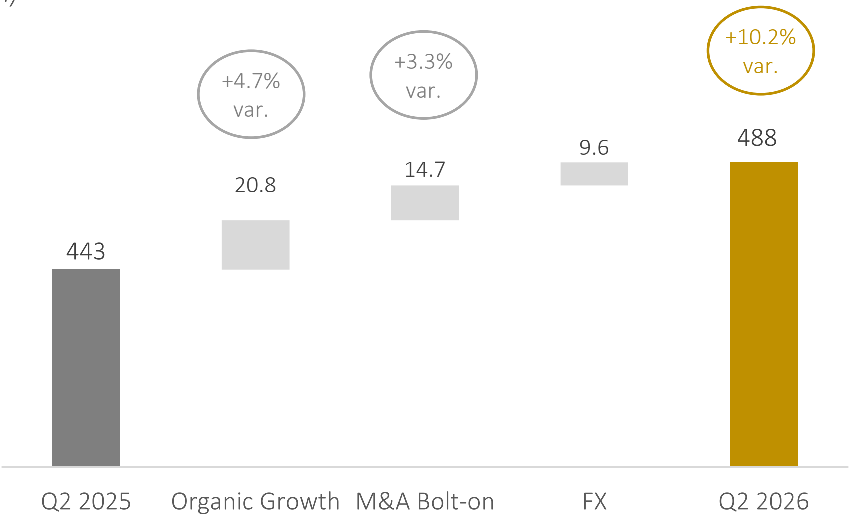
/ Revenue growth remains strong across the retail portfolio

- Net revenues increased +10.2%, including +4.7% organic growth
- EBITDA grew +10.9%, outperforming revenue growth
- EBITDA margin expanded to 36.4% (+25 bps)
- Bolt-on acquisitions continue to provide accretive growth

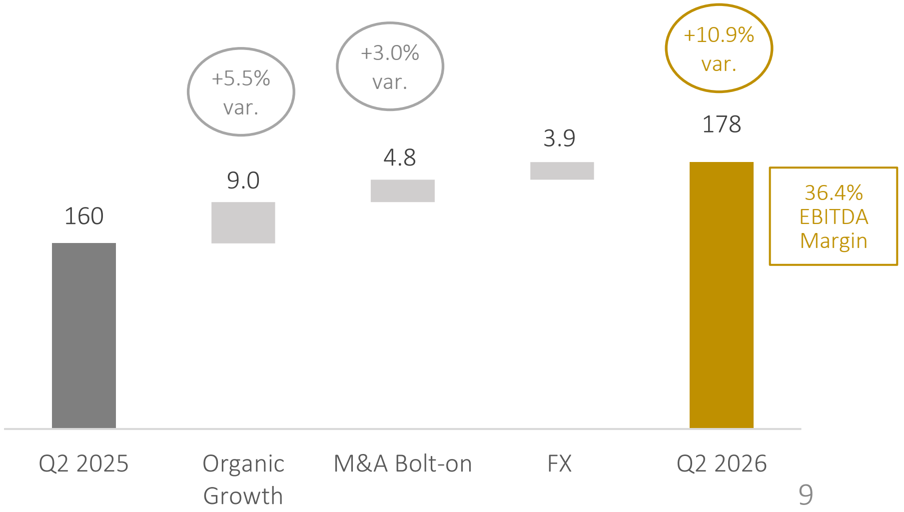
/ Operational initiatives continue to drive performance

- Goldmine initiatives are generating incremental growth across casinos
- Premium slot content and successful product deployment driving revenue growth of +11.2% in Spain
- Strong operational leverage translated into higher profitability

Retail Activities – Net Revenues bridge (€m)



Retail Activities – EBITDA bridge (€m)



Business Overview | Online performance Q2 2026

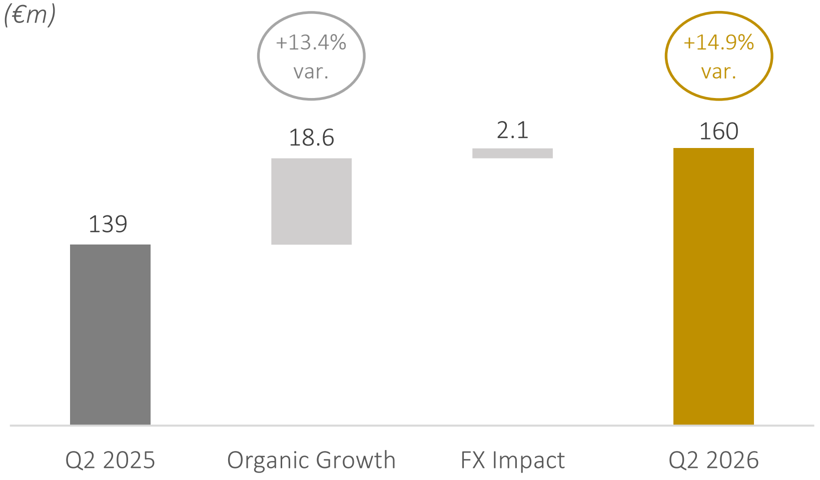
/ Strong organic growth momentum across all products and geographies

- **Turnover +22.4%** with Sports Betting +10.8% & Casino +28.4%
- Leading positions across key markets continue to drive double-digit organic growth
- Pay-outs back to normalized levels

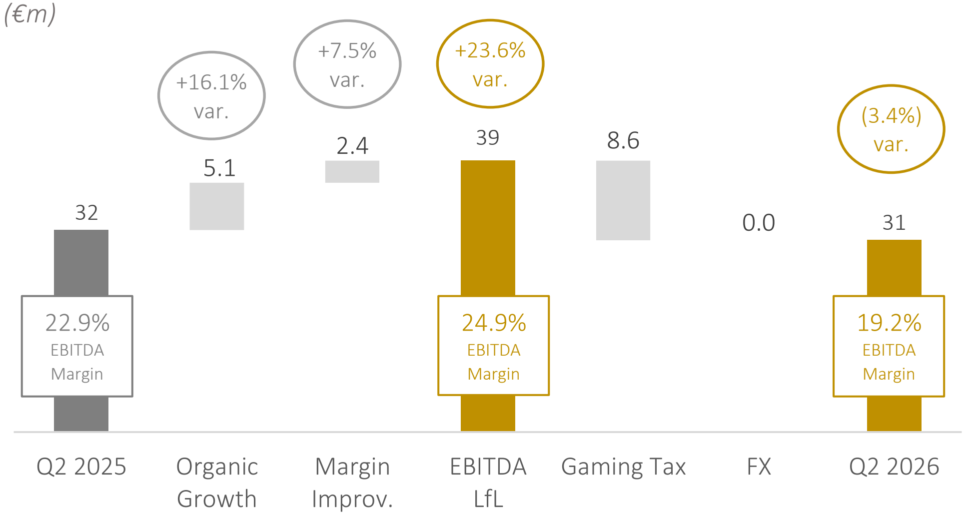
/ EBITDA Margin progressing towards our 20%+ target

- EBITDA margin improvement at 19.2%, +430bps vs Q1 26
- EBITDA LfL increased +23.6%, outperforming revenue growth
- EBITDA LfL margin expanded to 24.9% through operating leverage

Online Activities – Net Revenues bridge (€m)



Online G&B – EBITDA bridge (€m)



Business Overview | Online - Acquisition of Slots del Sol in Paraguay

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Leading position, growth potential and margin accretive

/ Transaction with perfect fit with our strategy:

- ✓ Acquisition of Paraguay's leader in online casino
- ✓ Strengthens CIRSA's omnichannel strategy
- ✓ Increased geographic diversification
- ✓ High stable regulation country
- ✓ Partnering with a strong management team that has a skin in the game
- ✓ Acquired at a disciplined valuation pre synergies of 6-7x EBITDA

/ Accretive transaction with superior growth and margin profile

/ Increased exposure to high-growth online gaming markets

Key Metrics (YTD 26vs YTD 25)

+21%
First Time Depositors

+57%
Active Players Growth

+66%
Avg Revenue Per User

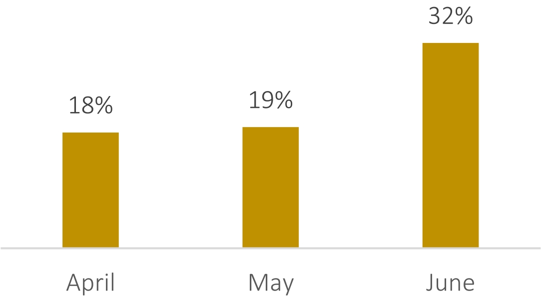
+50%
Revenues CAGR 2023-25

35%
Market Share

Accretive Margin

Business Overview | Online – World cup adding on already strong growth

- Strong Turnover growth boosted by strong trading performance during the World Cup



World Cup additional turnover supports a strong quarter

- Online successfully capitalized on the World Cup, driving strong growth and customer acquisition

+96%	x3.1	x3.6
Unique Active Players	New Register User	First Time Depositors

World Cup successful campaign: strong foundation for coming quarters

Agenda

Highlights

Business Overview

Financial Position

Outlook & Conclusion

Financial Position | Strong cash generation funding future growth

CIRSA

- Consistently delivering EBITDA margins above 30%
- Growth investments accelerated to support organic growth across retail operations
  - Goldmine initiatives accelerated – 8 initiatives already delivered
  - Expected ROIC ranging from 25% to 40%
  - Cash conversion above 70%
- Higher tax payments reflect payment calendar effects

High margins and strong cash generation are the engine of sustainable growth and attractive returns

In €m	Q2 2025	Q2 2026	% V.
Net Operating Revenue	**579**	**637**	**10.1%**
EBITDA	**187**	**202**	**8.3%**
% Margin	*32.3%*	*31.8%*	*(52 bps)*
Capex	(46)	(56)	23%
Capex Intensity	*7.9%*	*8.9%*	*94 bps*
Operating Cash Flow	**141**	**146**	**3.5%**
Cash Conversion	*75.5%*	*72.1%*	*(335 bps)*
Working capital & other	1	14	
Income Taxes paid	(15)	(37)	
Lease payments	(21)	(24)	
Free Operating Cash Flow (Pre-M&A)	**107**	**99**	**(7.2%)**
Other investing activities	(126)	(13)	
FOCF (post-M&A)	**-19**	**86**	**n.m.**

Financial Position | Strengthened capital structure supports growth and deleveraging

CIRSA

/ Refinancing lowers funding costs & enhances financial flexibility

- New bond priced at lowest credit spread in Cirsa's history
- Additional annual interest savings of c.€12m
- No bond maturities until March 2029
- Additional funding to increase our liquidity in c. €100m

Further financial costs saving to come in Q1 27

Target to reduce average cost of debt below 5%

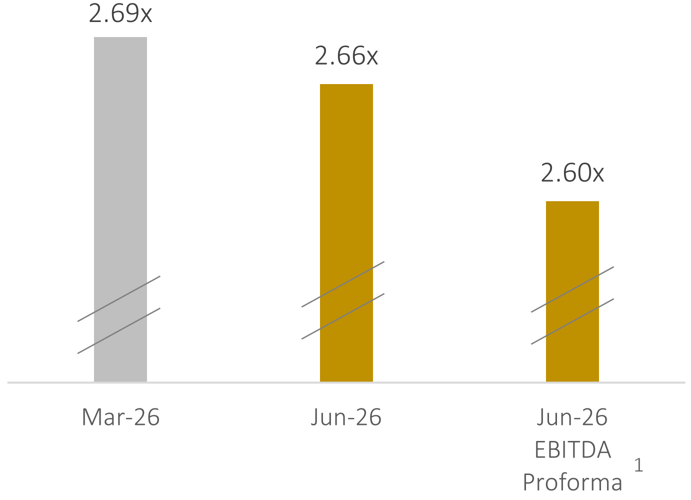
New Issuance Metrics

€500m Senior Notes	4.625% Price	+180bps Vs German Bund
6 years Tenor	2x Oversubscription	87 Investors

/ Clear deleveraging trend

- Debt levels remain broadly stable after dividend payment and growth investments
- On track towards our steady state of 2.0x-2.5x
- Pro forma leverage of 2.60x already close to long-term operating levels

Leverage ratio
(x)



[1] Q2 2026 Proforma Leverage ratio including 12 months contribution of acquired EBITDA

Financial Position | Earnings & shareholders returns

CIRSA

/ EBITDA growth translating into accelerated profit growth

Net Revenues	EBITDA	Net Profit
+9.1%	+8.4%	+84.9%

/ Solid shareholder remuneration

- FY25 dividend of €0.45/share paid in May 2026
- Adjusted EPS +31.7%
- Strong earnings growth supports future dividend growth potential

Consolidated P&L

(€m)	6m 2025	6m 2026	Var %
Net Operating Revenues	1,155	1,260	9.1%
Cost of Sales	(790)	(864)	
EBITDA	366	396	8.4%
Depreciation, amort. & impairment	(183)	(196)	
EBIT	183	200	9.4%
Financial results	(108)	(71)	
Foreign exchange results	10	1	
Results on sale of non-current assets	(1)	(1)	
Profit before Income Tax	85	129	52.8%
Income Tax	(33)	(34)	
Net Profit	51	95	84.9%
Minority interest	(23)	(25)	
Net Profit attributable to parent	28	69	144.4%
Adjusted Net Profit			
Net Profit	51	95	84.9%
PPA depreciation Adjustment	50	50	
Adjusted Net Profit	101	145	43.5%
EPS (€/sh)	0.33	0.56	69.8%
Adjusted EPS (€/sh)	0.65	0.86	31.7%

Agenda

Highlights

Business Overview

Financial Position

Outlook & Conclusion

Outlook & Conclusion |

- / **Cirsa's strategy and management execution continue to deliver strong and consistent results** across economic cycles
  - 72 consecutive quarters of EBITDA growth
- / **2026: another year with strong growth opportunities** for both **organic** and **bolt-on acquisitions integration**
  - 2 acquisitions delivered to further enhance our strategy
- / **Our sound capital structure supports further M&A, enabling growth beyond current long-term guidance**
  - Reduced leverage to fund next M&A transactions
- / Management **fully focused on delivering long-term shareholder value**
  - Commitment in execution

/ Fully on-track to meet high-end of our 2026 guidance

Net revenues	€2,500 – 2,560m *+7% -9.5% V.*
EBITDA	€800 – 820m *+6% -9% V.*
CAPEX	7.0-9.0% Net operating revenues

/ Increasing shareholder remuneration

/ Leading position in ESG and responsible gaming in our industry

CIRSA