



## SPANISH NATIONAL SECURITIES MARKET COMMISSION

In accordance with Article 227 of Law 6/2023, of March 17, on the Securities Markets and Investment Services, Árima Real Estate SOCIMI, S.A. ("Árima" or the "Company") hereby informs the Spanish National Securities Market Commission ("CNMV") and the market of the following

### OTHER RELEVANT INFORMATION

Further to the other relevant information notice published by the Company on 3 February 2026 (registry no. 38724), it is hereby announced that, on 13 February 2026, the Commercial Registry of Madrid has registered the following resolutions, adopted by the Company's Extraordinary General Meeting on 29 December 2025 and executed by the Board of Directors on 2 February 2026:

- (i) to reduce the share capital in order to offset losses, allocate the legal reserve and allocate an available reserve, after offsetting negative results from previous years against the total distributable reserves (the "**Mixed Reduction**"). Following this resolution, the Company's share capital amounted to €31,794,765.00, divided into 31,794,765 shares with a par value of €1.00 each. Previously, it amounted to €317,947,650, divided into 31,794,765 shares with a par value of €10.00 each; and
- (ii) within the framework of the share grouping and cancellation agreement (reverse stock split);
  - a. to reduce the Company's share capital by €2.00 through the redemption of 2 own shares, each with a par value of €1.00 (the "**Technical Reduction**"). Following this resolution, the Company's share capital amounted to €31,794,763.00 divided into 31,794,763 shares with a par value of €1.00 each; and
  - b. to group and cancel all the shares into which the Company's share capital is divided in order to exchange them for newly issued shares at a ratio of 10 new shares for every 13 pre-existing shares, increasing the nominal value of the shares from €1.00 to €1.30 (the "**Reverse Split**"). Following this resolution, the Company's share capital is set at €31,794,763.00 divided into 24,457,510 shares with a par value of €1.30 each.

The terms and dates of the above agreements are summarised below:

- Exchange ratio: shareholders holding shares in the Company will receive 10 new shares (with the new ISIN code ES0105376059), with a nominal value of €1.30 each, for every 13 existing shares with a nominal value of €1.00 each. The reverse split will not result in a change in the share capital, although the Mixed Reduction and Technical Reduction will alter the share capital as described above.
- Stock Market Effect Date: on 18 February 2026, the existing shares will be technically delisted and the new shares will be simultaneously admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, as well as being included in the Stock Market Interconnection System (Continuous Market), with 17 February 2026 being the last day on which the old shares may be traded on the Stock Exchanges. As described in the following



paragraph, the new shares are expected to be delivered to shareholders on the second trading day following the Stock Market Effect Date (i.e. 20 February 2026).

- Exchange procedure: shareholders who are registered as such in the accounting records of Iberclear and its participating entities on the trading day following the Stock Market Effect Date (i.e., 19 February 2026) will be entitled to receive 10 new shares for every 13 existing shares, with the exchange being carried out automatically. The new shares are expected to be delivered to shareholders on the second trading day following the Stock Market Effect Date (i.e. 20 February 2026).
- Treatment of fractional shares: Shareholders who, after applying the exchange ratio resulting from the Reverse Split, hold a number of shares that is not a multiple of 13, may acquire or transfer the necessary shares of the Company to reach a number of shares that is a multiple of that established in the exchange ratio.

In the event that, at the close of trading on the trading day following the Stock Market Effect Date (i.e., 19 February 2026), any shareholder is recorded in the accounting records of Iberclear and its participating entities as holding a number of shares that is not a multiple of 13, the excess shares will be acquired by Banco Santander, S.A. (the "**Agent Bank**") on behalf of the Company.

The purchase price of the excess shares will be the closing price on the trading day prior to the Stock Market Effects Date (i.e., 17 February 2026), without the sale transaction entailing any additional cost for the shareholders holding such excess shares, except for any expenses and brokerage fees that may be charged to them by their respective depository institutions and/or stockbrokers.

The amount corresponding to the purchase of the excess shares will be paid by the Agent Bank to the entities participating in Iberclear for crediting to the accounts of shareholders who have their shares in the Company deposited with those entities. This payment will be made by the Agent Bank, presumably on the second trading day following the Stock Market Effect Date (20 February 2026).

- Amendment to Article 5 of the Articles of Association: As a result of the reverse split, Article 5 of the Company's Articles of Association relating to share capital will be amended, setting Árima's share capital at €31,794,763.00 divided into 24,457,510 shares with a par value of €1.30 each.

Madrid, 16 February 2026

**Mr José María Rodríguez-Ponga Linares**

Executive Chairman

Árima Real Estate SOCIMI, S.A.