

TO THE NATIONAL STOCK EXCHANGE COMITTEE

GLOBAL DOMINION ACCESS, S.A. (the "Company" or "Dominion"), pursuant to articles 227 and 228 of Law 6/2023 of 17 March of the Securities Markets and Investment Services (*Ley 6/2023 de 17 de marzo de los Mercados de Valores y Servicios de Inversión*), and other applicable legislation, hereby makes public the following

NOTICE OF OTHER RELEVANT INFORMATION

Global Dominion Access, S.A. hereby discloses that on the date hereof it has signed an agreement for the sale to the Serveo Group of its activity of providing industrial maintenance services in Spain, specifically in the areas (i) Onsite (Mechanical electrical maintenance, instrumentation and climatization and FM of Industry); (ii) Automation (Design and installation of automated and robotized lines for the production of parts for the automotive industry); (iii) SFF (Design and installation of automated picking lines, quality tests and testing, assembly of components, and production of elements such as rear-view mirrors, headlights, control panels, etc. for the automotive industry); (iv) UMM – Multitechnical Maintenance Unit (Corporate Maintenance and Facility Management); (v) Systems (digitalization of industrial processes); (vi) Gas (design, manufacture, assembly and maintenance of gas systems); and (vii) Postal (Maintenance in Logistics distribution sectors).

The value of the transaction, instrumented by the sale of the shares of Dominion Industry & Infrastructures, S.L., amounts to approximately EUR 27.5 million, subject to the usual adjustments at the closing date. The transfer of the shares results in an after-tax capital gain of approximately EUR 11.6 million for Dominion.

The closing of the transaction, which is expected to take place before the end of the 2024 financial year, is subject to obtaining the authorization of the Spanish antitrust authorities.

This operation is part of the company's simplification strategy, which Dominion detailed in the presentation of its strategic plan. With this objective, it divests those industrial services understood to have a lower contribution to sustainability, and focuses on sustainable services with high added value, oriented to decarbonization, energy efficiency and the reduction of the environmental impact of its customers.

Attached hereto is the press release and documentation made public simultaneously with the communication of this notice.

Bilbao, October 23, 2024.

Jose Ramon Berecibar Mutiozabal. Secretary of the Board of Directors.



DOMINION divests its Spanish industrial maintenance services to focus on sustainable services and projects

[Bilbao, October 23rd 2024]

- Thought this transaction, DOMINION moves forward in its ongoing process to simplify its activity, as outlined in its 2023-26 strategic plan.
- The company is divesting its industrial maintenance unit in Spain, which is not aligned with its positioning in high value-added services related to industrial sustainability.
- DOMINION will obtain around €27.5 million, which it may use to reduce its debt.

DOMINION, the services and end-to-end projects company, completes the first transaction as part of its strategy of simplification and focus on sustainable services by closing the sale of its industrial maintenance services unit in Spain to Serveo Servicios, S.A.U.

The transaction allows DOMINION to divest activities, such as multi-technical maintenance and assembly line automation, which have lower margins than the average of its activities and are poorly aligned with its sustainability strategy. This business, geographically based in Spain, represents a turnover of approximately 100 million euros and a recurring EBITDA of 4.8 million euros, and has a workforce of 1,500 employees.

The transaction amounts to 27.5 million euros and is expected to close before the end of the 2024 financial year, pending authorization by the National Markets and Competition Commission (CNMC).

"This divestment is a further step in our strategic transformation, strengthening our positioning as a company focused on sustainable high value-added projects and services, and demonstrates our commitment to fulfilling the 2023-26 plan", says Mikel Barandiaran, CEO of the company.

Value creation strategy

This transaction is part of DOMINION's strategy to simplify its activity and, through it, the company strengthens its positioning in higher added value businesses with strong growth levers, such as decarbonization, energy efficiency, waste management and circular economy services, which contribute to the sustainability of its industrial customers.

The divestment also furthers DOMINION's path towards a reduction of its net financial debt position, in line with its strategic plan.





For further information, please contact:

DOMINION - Patricia Berjón

patricia.berjon@dominion-global.com

+34 94 479 37 87

About **DOMINION**

We are a global company that provides services and end-to-end projects. We offer solutions in the areas of Industry, Technology and Telecommunications, Energy and Infrastructures.

We help our clients in their transition towards more efficient and environmentally friendly business models thanks to our knowledge of the business processes and by implementing technology with a different approach.

Born in Bilbao in 1999, we have a unique culture and management model based on four keys: Digitalization, Diversification, Decentralization and Financial Discipline to which we add a fifth key, Sustainable Development. We have a presence in more than 35 countries, more than 1,000 clients and a team made up of more than 12,500 people. We have a turnover of more than 1,100 million euros per year and have been listed on the Spanish Stock Exchange since April 2016 (DOM: BME).

Visit our **Press Room** for more resources.

Technology, Sustainability & Efficiency.



Industrial Maintenance Services divestment in Spain

23rd OCTOBER 2024

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A value-creating transaction aligned with the 2023-26 strategic plan _

Pillars of the strategic plan



- Simplification of the company's portfolio of activities
- Sustainability as an opportunity for growth and strategic focus
- Margin growth, positioning ourselves in highly profitable activities
- Progressive reduction of net debt position

Terms and conditions of the transaction



- Enterprise value: c. 27.5M€
- Cash-free & debt-free transaction, with an agreed level of working capital
- Collection, at the transaction's closing date
- Net Capital Gain: c.11,6M€

Next steps



- Subject to authorization by the National Markets and Competition Commission (CNMC)
- Expected closure before 31st December 2024

We divest the industrial maintenance unit in Spain to focus on high value-added services related to industrial sustainability."

We focus on sustainable high added-value services_

