Colonial

Pursuant to Article 227 of the Spanish Securities Market Act (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**” or the “**Company**”) hereby discloses the following

OTHER RELEVANT INFORMATION (*OTRA INFORMACIÓN RELEVANTE*)

The Company hereby announces that the cross-border merger between Colonial, as the absorbing company, and Société Foncière Lyonnaise (“**SFL**”) is expected to be registered on October 1, 2025 (the “**Merger Effective Date**”), once all the conditions precedent set forth in the relevant merger agreement have been fulfilled.

Main features of the transaction

- **Nature and legal effects**: The merger entails the universal transfer of all of SFL’s assets to Colonial, as well as the dissolution without liquidation of SFL on the Merger Effective Date. After the merger, Colonial will adopt the new corporate name “Colonial SFL, SOCIMI, S.A.”
- **Exchange ratio**: Pursuant to the exchange ratio, SFL shareholders will receive 13 ordinary shares of Colonial for each SFL share.
- **Shareholders’ rights**: Following the merger, SFL shareholders will become shareholders of Colonial, benefiting from enhanced liquidity and rights equivalent to those they held in SFL.
- **Withdrawal right**: SFL shareholders who voted against the merger at the Extraordinary General Meeting and exercised their withdrawal rights will receive an “exit price” of €74.65 per share, within the legal two-month period commencing from the Merger Effective Date.

Expected timeline

Date	Step
September 30, 2025 (*after market close of Paris Stock Exchange*)	Delisting of SFL shares on Euronext Paris
October 1, 2025	Registration of the merger with the Commercial Registry
October 2, 2025	“Record Date”: determination of the positions of SFL shares subject to the exchange
October 3, 2025	“Payment Date”: execution of the exchange of SFL shares for Colonial shares
As from October 8, 2025	Payment to SFL shareholders who exercised their withdrawal right

Madrid, September 19, 2025.