

Pursuant to Section 227 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**" or the "**Company**") hereby discloses the following

OTHER RELEVANT INFORMATION (OTRA INFORMACIÓN RELEVANTE)

Further to the "other relevant information" announcement dated July 20, 2021, with register number 10715, the Company announces that, following the expiration of the acceptance period of the takeover bid launched by Colonial for all the shares of Société Foncière Lyonnaise ("**SFL**") held by SFL shareholders other than Colonial and Predica Prévoyance Dialogue du Crédit Agricole (the "**Offer**"), a total of 1,801,231 SFL shares, representing approximately 4.2% of its share capital, have accepted the Offer.

Accordingly, the consideration to be paid by Colonial under the Offer amounts to a total of 84,045,438.46 euros and the delivery of a total of 9,006,155 newly issued shares of Colonial. For these purposes, the relevant public deed of non-monetary capital increase is expected to be executed in the next few days.

Following the execution of the corporate transactions announced by the Company on June 3, 2021, by means of the inside information announcement with register number 923, Colonial will hold 42,148,182 shares of SFL, representing 98.33% of its share capital.

In Madrid, on August 31, 2021.