

Alcobendas, 21 September 2023

Pursuant to the provisions in article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April, on market abuse, and article 227 of the Law 6/2023, of 17 March, on the Spanish Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo de los Mercados de Valores y de los Servicios de Inversión*), Indra Sistemas, S.A. (the “**Company**”) hereby notifies the following

### **OTHER RELEVANT INFORMATION**

Further to the inside information and other relevant information notices published on 14 September 2023 (with registry numbers 1975 and 24451, respectively) in connection with the invitation to holders (the “**Bondholders**”) of its outstanding €250,000,000 1.25 per cent. Senior Unsecured Convertible Bonds due 2023 with ISIN code XS1500463358 (the “**Bonds**”) to offer to sell Bonds to the Company (the “**Invitation**”), the Company announces that since then, it has continued to receive interest from Bondholders to repurchase their Bonds in the secondary market and the Company has accepted such Bonds for repurchase via HSBC Continental Europe at a price in cash of €101,250 per €100,000 Bonds.

Following these repurchases, and together with the Bonds repurchased in the context of the Invitation, the Company has repurchased a total aggregate principal amount of €226,900,000 Bonds. Any Bonds so repurchased by the Company will be cancelled in accordance with the terms and conditions of the Bonds.

Following these repurchases, an aggregate principal amount of €19,000,000 of the Bonds remain outstanding. In accordance with the terms and conditions of the Bonds, the Company may make further repurchases of the Bonds in the secondary market.

**Ana María Sala Andrés**

**Secretary of the Board of Directors**

## **IMPORTANT INFORMATION**

THIS DOCUMENT IS NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY IN OR INTO THE UNITED STATES (AS DEFINED IN REGULATIONS UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (“**U.S. SECURITIES ACT**”)). THIS DOCUMENT IS NOT AN OFFER TO SELL SECURITIES OR THE SOLICITATION OF ANY OFFER TO BUY SECURITIES, NOR SHALL THERE BE ANY OFFER OF SECURITIES IN ANY JURISDICTION IN WHICH SUCH OFFER OR SALE WOULD BE UNLAWFUL. THE BONDS HAVE NOT BEEN AND WILL NOT BE REGISTERED IN THE UNITED STATES UNDER THE U.S. SECURITIES ACT, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION UNDER THE U.S. SECURITIES ACT). THERE WILL BE NO PUBLIC OFFER OF THE BONDS IN THE UNITED STATES OR IN ANY OTHER JURISDICTION.