



TO THE SPANISH SECURITIES MARKETS COMMISSION

Madrid, 12 June 2023

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and its concordant provisions, Opdenenergy Holding, S.A. (hereinafter, "**Opdenenergy**" or the "**Company**"), hereby informs of the following:

OTHER RELEVANT INFORMATION

Opdenenergy has learned this morning of the terms of the voluntary takeover offer for the acquisition of all the shares of the Company by GCE BidCo, S.L.U. (the "**Offeror**"), a company controlled by funds or alternative investment vehicles managed by Antin Infrastructure Partners S.A.S. (the "**Offer**"), whose prior announcement has been published today by the Offeror on the website of the Spanish Securities Markets Commission ("*Comisión Nacional del Mercado de Valores*" – the "**CNMV**") under registration number 1881.

The Board of Directors of the Company will opine on the Offer when it deems appropriate and, in any case, within the deadlines established in the applicable regulations, once the CNMV authorizes the Offer.

The Board of Directors agreed to retain the services of Linklaters, S.L.P., as legal advisor, to assist the Board of Directors in the evaluation of the legal aspects of the Offer and to advise it on the actions that the Company shall carry out within the context of the Offer.

Yours faithfully,

Opdenenergy Holding, S.A.