AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, of the Securities Markets and Investment Services, Audax Renovables, S.A. (the "**Company**") communicates the following:

OTHER RELEVANT INFORMATION

On July 31, 2025, a green bond issue of the Company, with an aggregate nominal amount of EUR 2,000,000, under the name "*EUR 2,000,000 5.85% GREEN NOTES DUE 17 NOVEMBER 2028*", tap issue of "EUR 21,400,000 5.85% GREEN NOTES DUE 17 NOVEMBER 2028", issued under the Company's senior unsecured bond fixed income program called "*EUR 400,000,000 Senior Unsecured Notes Programme Audax Renovables, S.A. 2025*", has been incorporated to the Alternative Fixed Income Market ("**MARF**"), the characteristics of which are listed below:

ISIN CODE	NO. OF VALUES	AMOUNT (euros)	ISSUE DATE	COUPON	MATURITY DATE	PRICE
ES0336463015	20	2,000,000	31/07/2025	5.85%	17/11/2028	100%

The registered advisor and payment agent appointed for the transaction is Banca March, S.A., which also acted as placement entity. The legal advisor for the transaction was J&A Garrigues, S.L.P.

The final terms of the issue have been duly published on the MARF website.

It should be noted that, in accordance with the criteria and governance framework set out in the Green Finance Framework approved by the Board of Directors in March 2025, the bonds subject to this issue should be considered "green bonds" in accordance with the Green Bond Principles (GBP), as set out in the second party opinion issued by Sustainable Fitch in March 2025. This rating is based on the use of the funds for the refinancing of an existing green debt instrument linked to eligible renewable energy projects.

Badalona, August 1, 2025

Francisco José Elías Navarro
Chairman of the Board of Directors
of Audax Renovables, S.A.