

# GRENERGY

## NOTICE OF OTHER RELEVANT INFORMATION

**GRENERGY RENOVABLES, S.A.**

**10<sup>th</sup> September 2025**

In accordance with article 17 of the Regulations (UE) number 596/2014 on market abuse and article 228 of the Securities Market Act passed by Legislative Royal Decree 4/2015 of October 23 and concordance rules, we inform the market about the following Relevant Fact referred to GRENERGY RENOVABLES, S.A. ("GRENERGY"):

## OTHER RELEVANT INFORMATION

Greenergy has closed a senior non-recourse financing agreement worth \$270 million, including a term loan and a credit facility.

The financing has been underwritten by a pool of international financial institutions, led by Sumitomo Mitsui Banking Corporation (SMBC) as the structuring bank and including BNP Paribas Securities Corp., BBVA and KfW.

This financing covers phase 6 (Elena) of the Oasis de Atacama megaproject and will enable the deployment of 3.5 GWh of battery storage capacity included in this phase, as well as financing the acquisition—to be completed in 2024—of the Repsol and Ibereólica assets, which are also part of Phase 6.

Elena, with a total capacity of 446 MW solar and 3.5 GWh of storage, already has 77 MW of solar power in operation.

The objective of this financing is to initiate the installation of batteries, which will store solar energy from both the existing plant and the grid, taking advantage of low prices during solar hours. The construction and financing of the rest of the plant will be addressed at a later stage.

Madrid, 10<sup>th</sup> September 2025.

---

D. David Ruiz de Andrés

Chairman of the Board of Directors and Chief Executive Officer