



SOLTEC POWER HOLDINGS, S.A. (the "Company"), in accordance with the provisions of Article 227 of Law 6/2023, of March 17, on the Securities Markets and Investment Services, hereby communicates the following:

OTHER RELEVANT INFORMATION

In relation to the communication of privileged information dated December 23, 2024 (registration number 2538), the Company informs that the Commercial Court No. 2 of Murcia has approved the extension of the effects of the notification regarding the initiation of negotiations with creditors of Soltec Energías Renovables, S.L.U. for an additional period of three months, i.e., until March 26, 2025.

Additionally, the Company informs that it is making satisfactory progress in negotiations with the banking syndicate regarding the refinancing of the credit line and the granting of a new guarantee facility with a limit amount of between €90 million and €110 million. To facilitate the success of the Company's debt restructuring process, a search for investors has been initiated. While the outcome of this process cannot be guaranteed, the preliminary information received allows the Company to remain optimistic about the possibilities of achieving a satisfactory conclusion.

Finally, the Board of Directors wishes to express its commitment to maintaining the viability of the Soltec Group's business and preserving its medium- and long-term value. As soon as any agreements are reached in the ongoing negotiations and processes, they will be communicated to the market through the official channels established for this purpose.

In Molina de Segura (Murcia), on January 17, 2025.

Mariano Berges del Estal
Chief Executive Officer

SPAIN / Headquarters

CIF B73292161 | Gabriel Campillo, s/n, 30500
Pol. Ind. La Serreta, Molina de Segura, Murcia
info@soltec.com | soltec.com
T +34 968 603 153, F +34 968 603 246