



BERKELEYenergía

OTRA INFORMACIÓN RELEVANTE

Berkeley Energia Limited (“Berkeley” o la “Sociedad”), en cumplimiento de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el 228 del Texto Refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, mediante el presente escrito informa sobre opciones de acciones.

Se adjunta a continuación el texto íntegro de nota informativa para conocimiento de los accionistas de la Sociedad.

En Madrid, a 26 de julio de 2023.

Ignacio Santamartina Aroca,
representante, a efectos de notificaciones



BERKELEYenergía

NEWS RELEASE | 26 July 2023

Unlisted Options

Berkeley Energia Limited (“Berkeley” or the “Company”) advises that it has issued 7,600,000 unlisted incentive options exercisable at A\$0.65 each on or before 30 June 2026 (Vesting on award of NSC II by the MITECO (or any similar body that has the power to approve the award of NSC II) at the Salamanca Project).

Following the expiry of unlisted options, Berkeley has the following securities on issue:

- 445,796,715 ordinary fully paid ordinary shares;
- 3,700,000 unlisted options exercisable at A\$0.40 each on or before 31 December 2023;
- 25,221,562 unlisted options exercisable at £1.00 each on or before 30 November 2023;
- 2,000,000 unlisted options exercisable at A\$0.40 each on or before 31 December 2025; and
- 7,600,000 unlisted options exercisable at A\$0.65 each on or before 30 June 2026.

Classification: 2.5 Total number of voting rights and capital.

For further information please contact:

Dylan Browne

CFO and Company Secretary

+61 8 9322 6322

info@berkeleyenergia.com.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Berkeley Energia Limited
ABN	40 052 468 569

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Francisco Bellón del Rosal (Francisco Bellón)
Date of last notice	3 January 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	26 July 2023
No. of securities held prior to change	A: 1,150,000 B: 1,000,000 C: Nil
Class	A: Ordinary Shares B: Unlisted Options exercisable at \$0.40 each on or before 31 December 2023 C: Unlisted Options exercisable at \$0.65 each on or before 30 June 2026
Number acquired	A: Nil B: Nil C: 2,500,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil – see nature of change section below
No. of securities held after change	A: 1,150,000 B: 1,000,000 C: 2,500,000
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of Unlisted Options following shareholder approval

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Berkeley Energia Limited
ABN	40 052 468 569

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Behets
Date of last notice	3 January 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Robert Arthur Behets + Mrs Kristina Jane Behets <Behets Family A/C> (beneficial interest)
Date of change	26 July 2023
No. of securities held prior to change	A: 2,490,000 B: 1,000,000 C: Nil
Class	A: Ordinary Shares B: Unlisted Options exercisable at \$0.40 each on or before 31 December 2023 C: Unlisted Options exercisable at \$0.65 each on or before 30 June 2026
Number acquired	A: Nil B: Nil C: 2,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil – see nature of change section below
No. of securities held after change	A: 2,490,000 B: 1,000,000 C: 2,000,000
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of Unlisted Options following shareholder approval

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.