



## TO THE SPANISH SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. ("**MERLIN**") in compliance with the applicable law notifies the following:

### OTHER RELEVANT INFORMATION

Further to the announcement of "other relevant information" made on 25 April 2022 with registered number 15720, MERLIN hereby announces the calling of adjourned bondholder meetings in the context of the consent solicitation exercises (the "**Consent Solicitation Exercises**") of seven series of senior bonds issued by MERLIN (together, the "**Bonds**") to convert the Bonds into "green bonds". The date of such adjourned bondholder meetings is 1 June 2022.

The relevant notices calling the adjourned bondholder meetings and all other information relating to the Consent Solicitation Exercises are available at <https://www.merlinproperties.com/en/investors/debt/consent-solicitations-green-bond-proposal/>.

In Madrid, on 18 May 2022.