

SPANISH SECURITIES AND EXCHANGE COMMISSION

In accordance with the provisions of Article 227 of Law 6/2023, of 17 March, on the Securities Markets and the Investment Services, ABANCA Corporación Bancaria, S.A. ("ABANCA" or the "Offeror") hereby gives notice of

OTHER RELEVANT INFORMATION

Further to the communication of inside information made on 27 May 2026 (with official registry number 3241), ABANCA communicates the results of its invitation to the holders of its €500,000,000 Ordinary Senior Notes due 8 September 2027 (with ISIN Code ES0265936023) (the "Notes") to tender any and all of such Notes for purchase by ABANCA for cash (the "Offer").

The Offer has been made on, and remains subject to, the terms and conditions included in the Tender Offer Memorandum dated 27 May 2026 (the "Tender Offer Memorandum"). Capitalised terms used and not defined herein have the meanings ascribed to them in the Tender Offer Memorandum.

Following the Expiration Deadline on 3 June 2026 at 17:00h CET, ABANCA confirms that it will accept for purchase all Notes validly tendered in the context of the Offer, subject to the satisfaction of the New Financing Condition and the other conditions and restrictions set out in the Tender Offer Memorandum.

The results of the Offer are as follows:

Description of the Notes	ISIN	First optional redemption date	Outstanding aggregate principal amount	Purchase Price	Aggregate principal amount of Notes tendered and expected to be accepted for purchase (*)	Aggregate principal amount of Notes that will remain outstanding after the Settlement Date
€500,000,000 Ordinary Senior Notes due 8 September 2027	ES0265936023	8 September 2026	€500,000,000	99.35%	€38,000,000	€462,000,000

(*) As set out in the Tender Offer Memorandum, purchase of the Notes will be subject to, among others, satisfaction of the New Financing Condition and the receipt by the Iberclear Agent of an Iberclear Instruction prior to the Market Deadline.

Any Notes tendered which the Offeror expects to accept for purchase pursuant to the Offer whose relevant Iberclear Instructions are not received by the Iberclear Agent prior to the Market Deadline may not be purchased under the Offer, subject to the sole discretion of the Offeror to accept any Iberclear Instruction received after the Market Deadline.

On the Settlement Date, which is expected to be on 9 June 2026, ABANCA will pay an amount in cash equal to (i) the Purchase Price multiplied by each €100,000 in aggregate principal amount of Notes tendered and delivered by each Noteholder and accepted by ABANCA for purchase, plus (ii) the Accrued Interest in respect of such Notes.



All the Notes purchased in the Offer will be cancelled.

Further Information

The Tender Offer Memorandum contains a full description of the terms and conditions of the Offer. Banco Santander, S.A. is the Sole Dealer Manager in respect of the Offer. Kroll Issuer Services Limited is the Tender Agent in respect of the Offer.

On 4 June 2026

LEGAL NOTICE

The Offer is not being made in any jurisdiction where it is unlawful under applicable legislation and, in particular, it does not constitute a tender offer or an offer of securities to any person located or resident in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws including, without limitation, the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the district of Columbia (the "**United States**"), nor does it constitute a tender offer or an offer of securities to any addressee in the United States. The Offer is also subject to the Offer and Distribution restrictions relating to the United Kingdom, France, Italy and Spain, as set out in the Tender Offer Memorandum.

The distribution of this announcement or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. This announcement and the Tender Offer Memorandum are not distributed to any person located or resident in the United States or to any U.S. Person or in or into or to any person located or resident in any other jurisdiction where or to whom it is unlawful to distribute this announcement. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Offeror, the Sole Dealer Manager and the Tender Agent to inform themselves about and to observe any such restrictions.