

Pursuant to article 227 of the Law 6/2023, of March 17, on Securities Markets and Investment Services, Deutsche Bank, Sociedad Anónima Española Unipersonal hereby notifies to the *Comisión Nacional del Mercado de Valores*, for its disclosure to the market, of the following

OTHER RELEVANT INFORMATION

That, on this date, it has agreed to issue Mortgage Covered Bonds (European Covered Bond (Premium)) under the base prospectus and its supplement registered in the *Comisión Nacional del Mercado de Valores* on 23 July 2024 and on 29 October 2024, respectively, and the mortgage covered bonds program approved by the Bank of Spain on 8 July 2022, which will be fully underwritten by Deutsche Bank, AG and will have the following terms:

- Amount: € 2,000,000,000.00.
- Expected settlement date: 21 March 2025.
- Maturity date: 21 March 2029, with a 12-month extension option.
- ISIN: ES0413320146.
- Annual coupon: 12 months EURIBOR + 75 basis points.
- Issuance price: 100.565%.
- Listing: The Mortgage Covered Bonds (European Covered Bond (Premium)) issued will be listed in AIAF, the Spanish fixed income market. The settlement and clearing will be carried out through *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear)*.
- This issuance is fungible from 21 March 2025 with the “*Cédulas Hipotecarias Marzo 2022 – Serie 2*” issuance, issued on 21 March 2022 for an amount of €800,000,000.00 with same ISIN code ES0413320146.

In Madrid, on 10 March 2025.

DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA UNIPERSONAL