

Pursuant to article 227 of the Law 6/2023, of March 17, on Securities Markets and Investment Services, Deutsche Bank, Sociedad Anónima Española Unipersonal hereby notifies to the *Comisión Nacional del Mercado de Valores*, for its disclosure to the market, of the following

### **OTHER RELEVANT INFORMATION**

That, on this date, it has agreed to issue Mortgage Covered Bonds (European Covered Bond (Premium)) under the base prospectus and its supplement registered in the *Comisión Nacional del Mercado de Valores* on 23 July 2024 and on 29 October 2024, respectively, and the mortgage covered bonds program approved by the Bank of Spain on 8 July 2022, which will be fully underwritten by Deutsche Bank, AG and will have the following terms:

- Amount: € 2,000,000,000.00.
- Expected settlement date: 21 March 2025.
- Maturity date: 21 March 2029, with a 12-month extension option.
- ISIN: ES0413320146.
- Annual coupon: 12 months EURIBOR + 75 basis points.
- Issuance price: 100.565%.
- Listing: The Mortgage Covered Bonds (European Covered Bond (Premium)) issued will be listed in AIAF, the Spanish fixed income market. The settlement and clearing will be carried out through *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear)*.
- This issuance is fungible from 21 March 2025 with the “*Cédulas Hipotecarias Marzo 2022 – Serie 2*” issuance, issued on 21 March 2022 for an amount of €800,000,000.00 with same ISIN code ES0413320146.

In Madrid, on 10 March 2025.

DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA UNIPERSONAL