

Other relevant information

CaixaBank S.A. hereby reports that it has been notified by the European Central Bank of the results of its Supervisory Review and Evaluation Process (SREP), which apply for the 2021 fiscal year. The 2019 SREP Decision, which was applicable for the current fiscal year, is not amended and remains in force. As a consequence, the requirements established by the 2019 SREP Decision continue to apply, including, in particular, the capital requirements, which stand at 8.10% for the Common Equity Tier 1 ratio, which includes 4.5% for the Pillar 1 requirement, 0.84% for the Pillar 2 requirement, 2.50% for the Capital Conservation Buffer, 0.25% for the Other Systemically Important Institutions Buffer (O-SII) and 0.01% for the Countercyclical Buffer.

	TOTAL	o/w Pillar 1	o/w Pillar 2R	o/w Buffers	Reported in Q3 2020 ⁽¹⁾
CET1	8.10%	4.50%	0.84%	2.76%	12.68%
Tier 1	9.89%	6.00%	1.13%	2.76%	14.73%
Total Capital	12.26%	8.00%	1.50%	2.76%	17.01%

(1) Ratios include Comercia disposal and AT1 issuance made in early October 20.

3 December 2020