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TO THE NATIONAL SECURITIES MARKET COMMISSION

SOLARIA ENERGÍA Y MEDIO AMBIENTE, S.A.

Madrid, 28 April 2026

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and Article 226 of Law 6/2023 of 17 March on Securities Markets and Investment Services, the following is hereby reported:

1. DESCRIPTION OF THE OPERATION

Solaria Energía y Medio Ambiente, S.A. (“Solaria” or the “**Company**”) reports that, on today’s date, the Board of Directors of the Company, pursuant to the authorisation granted by the Ordinary General Shareholders’ Meeting held on 28 June 2024, under item seven of the Agenda, has resolved to carry out a share capital increase by means of: (i) the issuance and flotation of up to 7,687,288 ordinary shares of the Company, representing up to 6.15% of the Company’s current share capital, each with a par value of one euro cent (€0.01), of the same class and series as the shares currently outstanding (the “**New Shares**”), with exclusion of pre-emption rights (the “**Share Capital Increase**”); and (ii) the offering of up to 4,807,799 treasury shares held in the Company’s own portfolio, representing up to 3.85% of the current share capital (the “**Treasury Shares**”, and together with the New Shares, the “**Offered Shares**”). Accordingly, the Offered Shares represent an aggregate of up to 12,495,087 ordinary shares of the Company, representing up to 10.0% of the Company’s current share capital.

The New Shares shall grant their holders the same rights as those attaching to the shares currently outstanding as from their registration in the accounting records of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear).

The New Shares will be issued at their par value of one euro cent (€0.01) plus a share premium to be determined based on the outcome of an accelerated private placement (*Accelerated Bookbuilt Offering*) of the Company’s shares among qualified and institutional investors (the “**Placement**”).

Banco Santander, S.A., Barclays Bank Ireland PLC, BofA Securities Europe S.A., Goldman Sachs Bank Europe SE and Société Générale will act as Joint Global Coordinators and Bookrunners (the “**Joint Global Coordinators**”), in accordance with the terms of the placement agreement entered into with such entities, as further described below.

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2. RATIONALE OF THE SHARE CAPITAL INCREASE

The purpose of the proposed transaction is to raise funds to transform the Company's strategy, evolving from being a leading independent solar power producer in Europe into a multi-technology renewable energy platform and Data Center Powered Land (DCP Land) business, with the ambition of reaching 9 GW of total installed capacity by 2028.

The proceeds from the Offered Shares will be used to accelerate the Company's two key growth pillars, with a particular focus on its data center strategy:

- **Data Center Powered Land Solutions:** consisting of the supply of *behind-the-meter* energy to data center operators, enabling significant energy cost savings and twenty-four-hour energy availability by combining renewable self-consumption with grid access. This includes the rollout of a portfolio of 3.4 GW of secured capacity across five countries, as well as the potential participation in strategic agreements.
- **Growth in Hybrid BESS and Wind:** the Company aims to invest €770 million of equity to hybridize its solar assets with wind generation and battery energy storage solutions (BESS). Solaria's objective is to reach 500 MW of hybrid wind capacity and 4 GWh of hybrid BESS capacity in Iberia by the end of 2028.

In addition, the Share Capital Increase will strengthen the Company's balance sheet, facilitate the entry of new prestigious institutional investors and provide existing qualified shareholders with the opportunity to participate in the next phase of the Company's growth.

The Share Capital Increase will also enable the Company to undertake new investment initiatives in the context of its growth and diversification strategy, with the aim of analysing and, where appropriate, participating in projects related to data centers, as well as further strengthening its strategic positioning.

Likewise, the Share Capital Increase and the sale of the Treasury Shares will increase the Company's market capitalisation, facilitate the entry of new high-profile investors into its share capital and allow qualified investors already within the shareholder base to submit subscription proposals (in each case, under the terms and subject to the conditions established for the Placement). This is expected to enhance market interest in the Company and broaden analyst coverage, ultimately resulting in the creation of value for shareholders.

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3. ADDRESSEES OF THE SHARE CAPITAL INCREASE

The Placement is addressed exclusively to **qualified investors**, as defined: (i) in Spain, in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, repealing Directive 2003/71/EC, Article 35 of Law 6/2023 of 17 March on Securities Markets and Investment Services, and Articles 192 and 194 of Law 6/2023 of 17 March on Securities Markets and Investment Services; (ii) in the other Member States of the European Union, in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, repealing Directive 2003/71/EC, as well as the respective applicable complementary domestic regulations; and (iii) in countries outside the European Union where the Placement is carried out, to persons who qualify as qualified investors or an equivalent category under the applicable regulations in each relevant jurisdiction, taking into account the remaining requirements so that, under such regulations, the Share Capital Increase does not require any registration or approval by the competent authorities.

4. DESCRIPTION OF THE PLACEMENT

Pursuant to the placement agreement entered into by Solaria and the Joint Global Coordinators under the customary terms for this type of transaction, the Placement will be carried out by means of an accelerated private placement process (*accelerated bookbuilding*), addressed exclusively, as already indicated, to qualified domestic and international investors, for which purpose the pre-emption rights of the Company's existing shareholders in respect of the Offered Shares have been excluded. Accordingly, the Placement does not constitute a public offering of securities.

Following the publication of this inside information announcement, the Joint Global Coordinators will commence the bookbuilding process among qualified investors, which is expected to conclude no later than 8:00 a.m. CET on 29 April 2026. During this process, the Joint Global Coordinators will use reasonable efforts to procure subscribers for the Offered Shares.

5. RESULT OF THE PLACEMENT

Upon completion of the Placement, the Company will disclose the results thereof by means of the publication of the corresponding inside information announcement, which will include the final number of Offered Shares as well as the final per-share price resulting from the Placement.

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6. LOCK-UP COMMITMENT

Solaria has entered into a lock-up commitment, on the customary terms for this type of transaction, for a period of **90 days** from the date of admission to trading of the New Shares, as well as the treasury shares, on the Stock Exchanges of Madrid, Barcelona, Bilbao and Valencia, subject to the customary exceptions applicable to transactions of this nature and excluding transactions carried out in connection with the Placement.

7. APPLICATION FOR ADMISSION TO LISTING OF THE NEW

The Company will apply for the admission to official trading of the New Shares on the Stock Exchanges of Madrid, Barcelona, Bilbao and Valencia, and on the Automated Quotation System (*Sistema de Interconexión Bursátil – Mercado Continuo*), where the Company's existing shares are currently traded. For these purposes, the registration and approval of a prospectus by the Spanish National Securities Market Commission (CNMV) will not be required.

Investor Relations Area

Madrid, 28 April 2026

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THE COMPANY HAS NOT PREPARED AND WILL NOT PREPARE ANY PROSPECTUS OR OFFERING DOCUMENT IN CONNECTION WITH THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT, INCLUDING IN RELATION TO THE OFFER OF THE NEW SHARES. ANY INVESTMENT DECISION RELATING TO THE NEW SHARES MUST BE MADE SOLELY ON THE BASIS OF PUBLICLY AVAILABLE INFORMATION. SUCH INFORMATION HAS NOT BEEN INDEPENDENTLY VERIFIED. THE INFORMATION CONTAINED IN THIS ANNOUNCEMENT IS FOR BACKGROUND PURPOSES ONLY AND DOES NOT PURPORT TO BE FULL OR COMPLETE.

IN ADDITION, IN THE UNITED KINGDOM, THIS ANNOUNCEMENT AND THE OFFER, WHEN MADE, ARE DIRECTED ONLY AT QUALIFIED INVESTORS AS DEFINED IN PARAGRAPH 15 OF SCHEDULE 1 TO THE PUBLIC OFFERS AND ADMISSIONS TO TRADING REGULATIONS 2024 ("POATR") WHO (I) HAVE PROFESSIONAL EXPERIENCE IN MATTERS RELATING TO INVESTMENTS FALLING WITHIN ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005, AS AMENDED (THE "ORDER"), AND AT QUALIFIED INVESTORS FALLING WITHIN ARTICLE 49(2)(A) TO (D) OF THE ORDER, AND (II) PERSONS TO WHOM IT MAY OTHERWISE LAWFULLY BE COMMUNICATED (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS "RELEVANT PERSONS"). THIS ANNOUNCEMENT MUST NOT BE ACTED ON OR RELIED UPON (I) IN THE UNITED KINGDOM, BY PERSONS WHO ARE NOT RELEVANT PERSONS, OR (II) IN ANY EEA MEMBER STATE, BY PERSONS WHO ARE NOT QUALIFIED INVESTORS. ANY INVESTMENT OR INVESTMENT ACTIVITY TO WHICH THIS ANNOUNCEMENT RELATES IS AVAILABLE ONLY TO (A) RELEVANT PERSONS IN THE UNITED KINGDOM AND WILL ONLY BE ENGAGED IN WITH RELEVANT PERSONS IN THE UNITED KINGDOM AND (B) QUALIFIED INVESTORS IN EEA MEMBER STATES.

SOLELY FOR THE PURPOSES OF THE PRODUCT GOVERNANCE REQUIREMENTS CONTAINED IN: (A) DIRECTIVE 2014/65/EU ON MARKETS IN FINANCIAL INSTRUMENTS ("MiFID II"); (B) ARTICLES 9 AND 10 OF COMMISSION DELEGATED DIRECTIVE (EU) 2017/593 SUPPLEMENTING MiFID II; (C) LOCAL IMPLEMENTING MEASURES IN THE EEA; (D) REGULATION (EU) No 600/2014 AS IT FORMS PART OF UNITED KINGDOM DOMESTIC LAW PURSUANT TO THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED ("UK MiFIR"); AND (E) THE FCA HANDBOOK PRODUCT INTERVENTION AND PRODUCT GOVERNANCE SOURCEBOOK (TOGETHER, THE "PRODUCT GOVERNANCE REQUIREMENTS"), AND DISCLAIMING ALL AND ANY LIABILITY, WHETHER ARISING IN TORT, CONTRACT OR OTHERWISE, WHICH ANY "MANUFACTURER" (FOR THE PURPOSES OF THE PRODUCT GOVERNANCE REQUIREMENTS) MAY OTHERWISE HAVE WITH RESPECT THERETO, THE NEW SHARES HAVE BEEN SUBJECT TO A PRODUCT APPROVAL PROCESS, WHICH HAS DETERMINED THAT: (I) THE TARGET MARKET FOR THE NEW SHARES IS (A) IN THE EEA, RETAIL CLIENTS, ELIGIBLE COUNTERPARTIES AND PROFESSIONAL CLIENTS, AND (B) IN THE UNITED KINGDOM, RETAIL CLIENTS, ELIGIBLE COUNTERPARTIES (AS DEFINED IN THE FCA HANDBOOK CONDUCT OF BUSINESS SOURCEBOOK) AND PROFESSIONAL CLIENTS (AS DEFINED IN UK MiFIR); AND (II) ALL DISTRIBUTION CHANNELS FOR THE NEW SHARES ARE APPROPRIATE. ANY PERSON SUBSEQUENTLY OFFERING, SELLING OR RECOMMENDING THE NEW SHARES (A "DISTRIBUTOR") SHOULD TAKE INTO CONSIDERATION THE TARGET MARKET ASSESSMENT CARRIED OUT BY THE MANUFACTURER; HOWEVER, ANY DISTRIBUTOR SUBJECT TO MiFID II OR THE FCA PRODUCT INTERVENTION AND PRODUCT GOVERNANCE SOURCEBOOK IS RESPONSIBLE FOR UNDERTAKING ITS OWN TARGET MARKET ASSESSMENT IN RESPECT OF THE NEW SHARES (BY EITHER ADOPTING OR REFINING THE MANUFACTURER'S TARGET MARKET ASSESSMENT) AND DETERMINING APPROPRIATE DISTRIBUTION CHANNELS.

NOTWITHSTANDING THE TARGET MARKET ASSESSMENT, DISTRIBUTORS SHOULD NOTE THAT: THE PRICE OF THE NEW SHARES MAY DECLINE AND INVESTORS MAY LOSE ALL OR PART OF THEIR INVESTMENT; THE NEW SHARES OFFER NO GUARANTEED INCOME NOR CAPITAL PROTECTION; AND AN INVESTMENT IN THE NEW SHARES IS COMPATIBLE ONLY WITH INVESTORS WHO DO NOT REQUIRE GUARANTEED INCOME OR CAPITAL PROTECTION, WHO (EITHER ALONE OR TOGETHER WITH AN APPROPRIATE FINANCIAL OR OTHER ADVISER) ARE

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CAPABLE OF EVALUATING THE MERITS AND RISKS OF SUCH AN INVESTMENT AND WHO HAVE SUFFICIENT RESOURCES TO BE ABLE TO BEAR ANY LOSSES THAT MAY RESULT THEREFROM. THE TARGET MARKET ASSESSMENT IS WITHOUT PREJUDICE TO THE REQUIREMENTS OF ANY CONTRACTUAL, LEGAL OR REGULATORY SELLING RESTRICTIONS IN RELATION TO THE OFFER OF THE NEW SHARES. FURTHERMORE, IT IS NOTED THAT, NOTWITHSTANDING THE TARGET MARKET ASSESSMENT, THE MANAGERS WILL ONLY PROCURE INVESTORS WHO MEET THE CRITERIA OF PROFESSIONAL CLIENTS AND ELIGIBLE COUNTERPARTIES. FOR THE AVOIDANCE OF DOUBT, THE TARGET MARKET ASSESSMENT DOES NOT CONSTITUTE: (A) AN ASSESSMENT OF SUITABILITY OR APPROPRIATENESS FOR THE PURPOSES OF MiFID II OR UK MiFIR; OR (B) A RECOMMENDATION TO ANY INVESTOR OR GROUP OF INVESTORS TO INVEST IN, PURCHASE, OR TAKE ANY OTHER ACTION WHATSOEVER IN RELATION TO THE NEW SHARES.

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