

## AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, Audax Renovables, S.A. (“**Audax**” or the “**Company**”) hereby communicates the following:

### OTHER RELEVANT INFORMATION

Reference is made to the other relevant information notice dated 18 May 2026, with official registration number 40,926, regarding the invitation to tender (the “**Tender Offer**”), in cash, addressed to all holders of the senior unsecured notes issued on the Spanish Alternative Fixed-Income Market (“**MARF**”) listed below (all of them, together, the “**Existing Notes**”):

- (i) “*Emisión número 2 de bonos senior no garantizados Audax Renovables, S.A. 2020*” with an aggregate nominal amount of €276,600,000, a fixed annual interest rate of 4.20% and maturing on 18 December 2027 (ISIN code ES0236463008);
- (ii) “*EUR 12,500,000 5.80% Green Notes due 17 July 2028*” with an aggregate nominal amount of €12,500,000, a fixed annual interest rate of 5.80% and maturing on 17 July 2028 (ISIN code ES0336463023); and
- (iii) “*EUR 62,600,000 5.85% Green Notes due 17 November 2028*” with an aggregate nominal amount of €62,600,000, a fixed annual interest rate of 5.85% and maturing on 17 November 2028 (ISIN code ES0336463015).

In accordance with the terms of the Tender Offer, the Company hereby announces the following results:

- (i) 2,423 notes issued under the “*Emisión número 2 de bonos senior no garantizados Audax Renovables, S.A. 2020*”, for an amount of 242,300,000 euros, will be repurchased and subsequently cancelled by the Company;
- (ii) 25 notes issued under the “*EUR 12,500,000 5.80% Green Notes due 17 July 2028*”, for an amount of 2,500,000 euros, will be repurchased and subsequently cancelled by the Company; and
- (iii) 506 notes issued under the “*EUR 62,600,000 5.85% Green Notes due 17 November 2028*”, for an amount of 50,600,000 euros, will be repurchased and subsequently cancelled by the Company,

all of the foregoing in accordance with the terms and conditions described in the other relevant information published in connection with the Tender Offer, as well as in the information memorandums of the fixed-income programmes under which the Existing Notes were issued.

The repurchase of the Existing Notes will be made at one hundred per cent (100%) of their nominal value, plus accrued and unpaid interest up to (but excluding) the settlement date. Settlement of the Tender Offer is expected to take place on 8 June 2026, in accordance



with the terms of the Tender Offer announcement and the operational instruction published in Iberclear for such purposes.

The dealer managers of the Tender Offer were Banca March, S.A. and Goldman Sachs Bank Europe SE and the settlement agent was Banco Inversis, S.A. (acting as service provider to Banca March, S.A.).

The information agent appointed for the transaction was Issuer Solutions, S.L. and the legal adviser to the Company is J&A Garrigues, S.L.P.

In Badalona, on 3 June 2026

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Francisco José Elías Navarro  
Chairman of the Board of Directors  
of Audax Renovables, S.A.