



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. ("**Banco Sabadell**" or the "**Company**") hereby informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

In order to promote transparency and avoid market speculation, and once the final number of acceptances of clients of Banco Sabadell processed by Banco Bilbao Vizcaya Argentaria, S.A. ("**BBVA**") in its capacity as agent bank of the voluntary tender offer for the shares of the Company, Banco Sabadell wishes to disclose the following information:

- (i) The shares of Banco Sabadell held in the Company represent 30.8% of Banco Sabadell's share capital.
- (ii) 2.8% of such shareholders have accepted BBVA's tender offer in respect of number of shares representing 1.1% of Banco Sabadell's total share capital.
- (iii) Conversely, 97.2% of such shareholders have not accepted BBVA's tender offer.

Gonzalo Barettino Coloma
Secretary General

Sabadell, 14 October 2025