

## Other relevant information

**NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES") OR TO ANY U.S. PERSON (AS DEFINED IN THE TENDER OFFER MEMORANDUM DEFINED BELOW) OR IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY OTHER JURISDICTION WHERE OR TO WHOM IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.**

Further to the communication made on 15 September 2025 (registered under number 2887) regarding the invitation by CaixaBank, S.A. (the "**Issuer**") to Holders of its outstanding EUR 1,250,000,000 Perpetual Non-Cumulative Contingent Convertible Additional Tier 1 Preferred Securities (*i.e.*, EUR 414,400,000 preferred securities, with ISIN: ES0840609012) (the "**Preferred Securities**") to tender such Preferred Securities for purchase by the Issuer for cash (the "**Offer**"), the Issuer hereby announces that it intends to accept all validly tendered Preferred Securities pursuant to the Offer for purchase in cash as set out in the table below.

The final results of the Offer are as follows:

| Description of Preferred Securities  | First Optional Redemption Date | Aggregate Principal Amount Outstanding | Purchase Price | Aggregate Principal Amount of Preferred Securities expected to be accepted for purchase <sup>(1)</sup> |
|--|--------------------------------|--|----------------|--|
| EUR 1,250,000,000 Perpetual Non-Cumulative Contingent Convertible Additional Tier 1 Preferred Securities | 23 March 2026                  | EUR 414,400,000                        | 101.2%         | EUR 166,000,000  |

<sup>(1)</sup> As set out in the Tender Offer Memorandum, purchase of securities will be subject to the receipt by the Iberclear Agent of an Iberclear Instruction no later than the Market Deadline.

The Offer was subject to the terms and conditions contained in the tender offer memorandum dated 15 September 2025 (the "**Tender Offer Memorandum**") and is subject to the Offer restrictions more fully described in the Tender Offer Memorandum (see "*Offer and Distribution Restrictions*"). Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum. The Offer remains subject to the conditions and restrictions set out in the Tender Offer Memorandum.

The expected Settlement Date is 26 September 2025.

The outstanding principal amount of Preferred Securities that will remain outstanding after the Settlement Date is EUR 248,400,000.

All Preferred Securities repurchased pursuant to the Offer will be cancelled.

Full details concerning the Offer are set out in the Tender Offer Memorandum.

Barclays Bank Ireland PLC, BofA Securities Europe SA, CaixaBank, S.A., HSBC Continental Europe and J.P. Morgan SE are acting as Dealer Managers and Kroll Issuer Services Limited is acting as Tender Agent.

23 September 2025

The contact details of each of the Dealer Managers and the Tender Agent are the following:

#### THE DEALER MANAGERS

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#### THE TENDER AGENT

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**DISCLAIMER.** *This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The Dealer Managers do not take responsibility for the contents of this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come into are required by each of the Issuer, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.*