SOLTEC POWER HOLDINGS, S.A. (the “**Company**” or “**Soltec**”), in accordance with the provisions of Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, hereby communicates the following

OTHER RELEVANT INFORMATION

Soltec informs that Soltec CAP, S.L.U. (“**CAP**”), a subsidiary of the Company, has entered into a novation agreement (the “**Second Novation Agreement**”) with Pino Investments, S.C.A. (“**Pino Investments**”) to the financing agreement (facility agreement) of up to 100 million euros related to the Company’s energy perimeter (the “**Pino Financing Agreement**”), originally signed on January 5, 2023, and amended for the first time on July 2, 2024. This second novation involves modifying the Pino Financing Agreement as summarized below:

(i) Sale to Pino Investments of Soltec Asset Management, S.L.U. (“**SAM**”) stake, in the joint venture that the Soltec Group maintains with Total Energies (the “**Total Sale Agreement**”) for a fixed price of approximately 20.1 million euros, to which a contingent variable price will be added, calculated based on parameters established under the Total Sale Agreement, at the time the projects being developed by the company are operational. Additionally, an agreement has been made to allocate the funds obtained from this sale to the partial mandatory early repayment of outstanding amounts under the Pino Financing Agreement, as well as to (a) pay outstanding interest, and (b) provide liquidity to the energy perimeter to comply with the Business Plan agreed with Pino Investments. In particular, the income received as a result of the Total Sale Agreement will allow the repayment of approximately 17.9 million euros of the outstanding amounts under the Pino Financing Agreement, so that the debt would be reduced from 91.7 million euros owed as of today to 73.7 million euros.

(ii) Establishment of a Luxembourg structure to which the energy generation business in Brazil will be transferred, once the closing of the Total Sale Agreement has occurred (the “**Double LuxCo Structure**”). Its shares, bank

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accounts, and, if applicable, intragroup loans must be pledged in favor of Pino Investments as a guarantee for the fulfillment of the obligations assumed by the obligors under the Pino Financing Agreement, as amended by the Second Novation Agreement. The establishment of this guarantee structure is not expected to have a significant impact on the Company.

(iii) Flexibility of certain terms and conditions of the original Pino Financing Agreement, mainly aimed at excluding any potential liability for possible breaches that may have occurred until March 6, 2025, in connection with the Pino Financing Agreement.

Both the sale of SAM's stake in the joint venture with Total Energies and the establishment of the Double LuxCo Structure (and the formalization of the guarantees over its assets) have been agreed upon as deferred obligations whose compliance must occur before April 18, 2025 (or any other later date agreed by the parties). Failure to comply with any of these obligations before the agreed date acts as a termination condition.

The sale of SAM’s stake in the joint venture with Total Energies is consistent with the Company’s new strategic plan, which involves divesting the asset management activity, allowing for more cash generation and focusing on less capital-intensive and less operationally complex businesses. Additionally, advancing the loan repayment will reduce the financial expense associated with this financing and, in general, lower the leverage level, all in compliance with the strategic guidelines set by the new management team

On the other hand, notwithstanding the maintenance of the original final repayment date (i.e., January 5, 2028) and the outstanding principal amount, which must be repaid on the final repayment date, the signing of the Second Novation Agreement implies the reclassification of the corresponding part of the principal to long-term liability by eliminating the risk of early termination due to potential breaches prior to the signing of the novation.

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The signing of the Second Novation Agreement should be understood without prejudice to additional negotiations that may be necessary, if applicable, in view of the requirements that may be raised by the new investors involved in the Company's debt restructuring process.

In Molina de Segura (Murcia), on March 25, 2025.

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D. Mariano Berges del Estal
CEO

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