

MELIÁ HOTELS INTERNATIONAL, S.A. (the “**Company**”), in compliance with Law 6/2023, of 17 March, on Securities Markets and Investment Services, in relation to article 17 of (EU) Regulation no.596/2014 of the European Parliament and of the Council of 16 April 2014, hereby informs the National Securities Market Commission (CNMV) of the following:

OTHER RELEVANT INFORMATION

As of today, the Company has formalized a syndicated loan in the amount of €800 million, structured as a club deal and led by BBVA, CaixaBank and Banco Sabadell. The loan has been used in full to reorganize the existing financing, without increasing the Company's level of indebtedness, through the early repayment of 19 bilateral loans with an aggregate value of €820.3 million.

As a result of this transaction, the Company has simplified and optimized its debt structure and the profile of its financial maturities, deferring the most significant maturities to from 2030 onwards.

A press release is attached.

In Palma (Mallorca), 17 February 2026

Meliá Hotels International, S.A.

Meliá Hotels International strengthens its financial structure with a new long-term syndicated loan

The new financing scheme optimizes economic conditions and aligns the Company's debt-maturity profile with its projected growth through 2030.

The transaction is underpinned by Meliá's solid operational performance and its medium- and long-term cash-generation capacity.

Palma, 17 February 2026.– Meliá has reached an agreement with its core banking partners for the signing of a syndicated loan totaling €800 million, in line with its strategy to strengthen the balance sheet and optimize its financial structure. The transaction has been structured as a club deal, led by BBVA, CaixaBank and Banco Sabadell.

The funds obtained will allow the Group to efficiently reorganize its existing financing—without increasing leverage—through the repayment of 19 bilateral loans with different maturity schedules, with a combined outstanding amount of €820.3 million as of year-end 2025. This will simplify the Group's financial structure and bring greater consistency to its overall debt profile.

The new loan features a maturity profile clearly aligned with the evolution of the business and Meliá's growth outlook, leaving the Company without significant maturities until 2030. This structure significantly reduces the previous concentration of maturities—which had been primarily located between 2026 and 2029—enhancing the Group's financial visibility over the coming years.

The transaction clearly reflects the confidence of the financing entities in Meliá's operational strength, the sustained improvement in its economic performance and its cash-generation capacity. This confidence has translated into a more efficient financial structure, both in terms of maturities and economic conditions, in line with the Group's positive trajectory.

The Group's Chairman and CEO, Gabriel Escarrer Jaume, expressed his satisfaction with the transaction and thanked the banks for their trust, noting: "The success of our model is based on three factors: confidence, financial strength and growth. Thanks to this operation and the cash generation expected in the coming years, Meliá will have the necessary flexibility to undertake the planned investments to drive its growth, while also advancing in shareholder remuneration, and always maintaining prudent financial leverage aligned with the evolution of the business."

With this transaction, Meliá continues to advance in its strategy of financial discipline and long-term value creation, reinforcing the stability of its financing structure and its ability to execute its strategic plans.

MELIÁ HOTELS INTERNATIONAL 70 YEARS

About Meliá Hotels International

Founded in 1956 in Palma de Mallorca (Spain), Meliá Hotels International celebrates its 70th anniversary as Spain's largest hotel company and one of the most prominent globally. Its leadership has been recognized through distinctions such as Europe's most sustainable hotel company, according to S&P Global, and the Top Employer Large Enterprise 2026 certification, reaffirming its firm commitment to sustainability, talent development and management excellence.

With a portfolio of over 400 hotels open or in the pipeline across major international destinations, the company operates through nine brands designed to meet diverse travel profiles and motivations: Gran Meliá Hotels & Resorts, ME by Meliá, The Meliá Collection, Paradisus by Meliá, Meliá Hotels & Resorts, ZEL, INNSiDE by Meliá, Sol by Meliá and Affiliated by Meliá. All share a common essence: offering authentic and memorable experiences inspired by Mediterranean culture and values.

Driven by a strategic vision centered on innovation, digitalization and responsible tourism, Meliá continues to strengthen its position as a benchmark in the sector, generating sustainable value for its stakeholders and contributing to the social, economic and environmental progress of the destinations in which it operates.

For more information: comunicacion@melia.com