DOMINION

PRESS RELEASE

The company maintains its focus on recurrence, profitability and financial discipline in a semester where its recurring segments are growing strongly.

DOMINION triples its net profit in the first half of 2026

Net profit: Net profit amounted to €7.1 million, compared to €2.1 million recorded in the same period of 2025 at constant perimeter (+222% increase). Meanwhile, net profit attributable to non-interruptions (which excludes renewable infrastructures held for sale) stood at €10.8 million as of June 30, 173% higher than that recorded a year earlier.

Evolution of the first half of the year Consolidated turnover stood at €494.1 million, with organic growth of +0.5% at constant currency. **EBITDA stood at €63.2 million**, with a margin of 12.8% on sales, where **the EBITDA of recurring businesses grew strongly** compared to a period marked by a lower pace of execution in Projects.

Recurring model: Recurring segments already represent **more than 85% of the business**, well above the strategic objective set by the company, consolidating a more solid, resilient and predictable model. This progress is driven by the **growth of the two recurring strategic areas**, **GDE (+5%)** and **GDT Services (+10%),** both above the objectives of the Strategic Plan.

One more step in the simplification set out in the plan: The classification of the renewable infrastructure of a biomass plant in Argentina as a held-for-sale activity represents a new step forward in DOMINION's strategic simplification, with effects on comparability compared to the first half of 2025.

Balance sheet: Net financial debt stood at €135.9 million, reflecting the evolution of the perimeter and the maintenance of a prudent capital allocation policy.

Bilbao, July 22, 2026 – DOMINION has closed the first half of 2026, confirming the strength of its recurring business model and the progress made in its strategic simplification. The changes in the scope resulting from the divestments affect the comparability of the first half of 2026 but at the same time reflect the Group's evolution towards a **more focused and profitable model**.

The evolution of the semester must be analyzed considering the effect of the divestment process that the company is undertaking within its strategic transformation plan, to be a more profitable company, with strong growth and less debt. Following this path, the company has classified the biomass plant in Argentina as a held activity for sale, accounting for its intention to divest it soon.

In this context, **consolidated turnover stands at €494.1 million**, with organic **growth of +0.5% at constant currency compared to the first half of 2025**. The Group's recurring activities, which maintain a solid performance, partially offset the lower activity in the Projects segment. Overall, **the recurring segments now exceed 85% of the business, well above the strategic objective of more than 60%, and the two recurring strategic areas, Global Dominion Environment (GDE) and**

GDT Services, are growing strongly and exceed the organic growth guidance of the 2023-2026 Strategic Plan.

EBITDA reached 63.2 million euros, with a margin of 12.8% on sales. Attributable **net profit** amounted to €7.1 million, **an improvement compared to the first half of 2025** (when it stood at €2.2 million on a like-for-like basis or at constant perimeter). Likewise, **the net attributable profit without interruptions (i.e., excluding renewable infrastructures maintained for sale) amounted to €10.8 million, which represents an increase of 173% compared to the same period of the previous year** and reflects the company's performance resulting from the strategic simplification process.

Evolution by division

- **Global Dominion Environment (GDE)** maintained a solid performance in the first half of the year, with revenues of €221.2 million and a contribution margin of €27.2 million, equivalent to 12.3% of sales. Turnover **grew organically by +5%,** supported by the recurrence of activity and new contracts for decarbonization solutions, despite the fact that the segment registered a contrary FOREX impact of -4.4%.

- **GDT Services** recorded revenues of €221.5 million and a contribution margin of €38.8 million, equivalent to 17.5% of sales. The area's performance reflects strong **organic growth of +10%,** supported by electrification and new electricity grid contracts, including the extension of the contract with Endesa in Spain for a period of six years.

- **GDT Proyectos** maintains a **backlog of €369 million**, with no cancellations despite the current environment of global uncertainty, which provides visibility on future activity. The division continues to incorporate new development opportunities in energy, technological and social infrastructures, including the **signing of the agreement for the project of the new Puerto Cortés Hospital in Honduras**. During the first half of the year, the area recorded revenues of €51.4 million and a contribution margin of €10.3 million (20% of sales), in a period conditioned by a lower time of project execution, associated with the timing of investments in a complex geopolitical context.

Financial discipline and the next strategic cycle

DOMINION continues to make progress in simplifying its perimeter and optimizing its capital structure. Net financial debt stood at €135.9 million at the end of June 2026, compared to €136.6 million in December 2025, and whose movement responds to changes in the perimeter, M&A activity and seasonality.

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About DOMINION

Dominion is a global project and services company that drives the transformation of key sectors towards more sustainable, efficient and connected models.

Organised into two major strategic areas: GDE, specialising in environmental solutions, circular economy and decarbonisation; and GDT, focused on energy, telecommunications and digitalisation infrastructures.

Through our strategic areas, we accompany our clients in the main transitions facing our society: energy, industry and digital.

Founded in Bilbao in 1999, Dominion has its own management model based on four keys: Digitalisation, Diversification, Decentralisation and Financial Discipline. With a presence in more than 30 countries, more than 750 customers and a team of more than 11,000 people, we reach a turnover of more than 1,000 million euros per year and have been listed on the Spanish Stock Exchange since April 2016 (DOM: BME).

Technology, Sustainability & Efficiency.

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