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TO THE NATIONAL SECURITIES MARKET COMMISSION

SOLARIA ENERGÍA Y MEDIO AMBIENTE, S.A.

Madrid, 29 April 2026

In accordance with the provisions of Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and Article 226 of Law 6/2023 of 17 March on Securities Markets and Investment Services, and following the publication of the inside information announcement dated 28 April 2026 with registration number 3,174, we hereby disclose the following

INSIDE INFORMATION

In relation to the private placement by way of an accelerated bookbuilding process of new ordinary shares of the Company with exclusion of pre-emption rights (the “**Share Capital Increase**”) and treasury shares (the “**Treasury Shares**”), Solaria Energía y Medio Ambiente, S.A. (“**Solaria**” or the “**Company**”) reports that, following the bookbuilding process conducted by Banco Santander, S.A., Barclays Bank Ireland PLC, BofA Securities Europe SA, Goldman Sachs Bank Europe SE, and Société Générale in their capacity as Joint Global Coordinators, UBS Europe SE, in its capacity as Joint Bookrunner and RBC Capital Markets (Europe) GmbH, in its capacity as Co-Lead Manager, the definitive terms of the offering have been set as follows:

- (a) The Share Capital Increase will amount to a nominal amount of Euros 76,872.88 through the issuance and flotation of 7,687,288 ordinary shares of the Company of one euro cent (€0.01) of face value each and of the same class and series as the existing shares currently in circulation (the “**New Shares**”).
- (b) The issue price of the New Shares has been set at Euros 24.00, of which one euro cent (€0.01) corresponds to face value and Euros 23.99 to share premium by share.
- (c) As a result, the total amount of the Share Capital Increase will be Euros 184,494,912, corresponding Euros 76,872.88 to face value and Euros 184,418,039.12 to share premium.
- (d) In addition, and as part of the transaction, 4,807,799 Treasury Shares have been placed at the same price that the issue price of the New Shares.
- (e) The total amount raised in the private placement has amounted to Euros 299,882,088.

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The Company will request the admission to listing of the New Shares on the Stock Exchanges of Madrid, Barcelona, Bilbao and Valencia, and quoted on the Automated Quotation System (*Sistema de Interconexión Bursátil* or *Mercado Continuo*) where the current shares of the Company trade. It is foreseen that the New Shares will be admitted to trading in the referred Stock Exchanges on or around 30 April 2026, so that the New Shares start trading on or around 4 May 2026, date on which the relevant stock exchange transactions will settle. In case of a delay in this timeline, it will be immediately communicated to the market through the publication of the other relevant information communication.

Investor Relations Area

Madrid, 29 April 2026

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IN ADDITION, IN THE UNITED KINGDOM, THIS ANNOUNCEMENT AND THE OFFER, WHEN MADE, ARE DIRECTED ONLY AT QUALIFIED INVESTORS AS DEFINED IN PARAGRAPH 15 OF SCHEDULE 1 TO THE PUBLIC OFFERS AND ADMISSIONS TO TRADING REGULATIONS 2024 ("POATR") WHO (I) HAVE PROFESSIONAL EXPERIENCE IN MATTERS RELATING TO INVESTMENTS FALLING WITHIN ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005, AS AMENDED (THE "ORDER"), AND AT QUALIFIED INVESTORS FALLING WITHIN ARTICLE 49(2)(A) TO (D) OF THE ORDER, AND (II) PERSONS TO WHOM IT MAY OTHERWISE LAWFULLY BE COMMUNICATED (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS "RELEVANT PERSONS"). THIS ANNOUNCEMENT MUST NOT BE ACTED ON OR RELIED UPON (I) IN THE UNITED KINGDOM, BY PERSONS WHO ARE NOT RELEVANT PERSONS, OR (II) IN ANY EEA MEMBER STATE, BY PERSONS WHO ARE NOT QUALIFIED INVESTORS. ANY INVESTMENT OR INVESTMENT ACTIVITY TO WHICH THIS ANNOUNCEMENT RELATES IS AVAILABLE ONLY TO (A) RELEVANT PERSONS IN THE UNITED KINGDOM AND WILL ONLY BE ENGAGED IN WITH RELEVANT PERSONS IN THE UNITED KINGDOM AND (B) QUALIFIED INVESTORS IN EEA MEMBER STATES.

SOLELY FOR THE PURPOSES OF THE PRODUCT GOVERNANCE REQUIREMENTS CONTAINED IN: (A) DIRECTIVE 2014/65/EU ON MARKETS IN FINANCIAL INSTRUMENTS ("MIFID II"); (B) ARTICLES 9 AND 10 OF COMMISSION DELEGATED DIRECTIVE (EU) 2017/593 SUPPLEMENTING MIFID II; (C) LOCAL IMPLEMENTING MEASURES IN THE EEA; (D) REGULATION (EU) NO 600/2014 AS IT FORMS PART OF UNITED KINGDOM DOMESTIC LAW PURSUANT TO THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED ("UK MIFIR"); AND (E) THE FCA HANDBOOK PRODUCT INTERVENTION AND PRODUCT GOVERNANCE SOURCEBOOK (TOGETHER, THE "PRODUCT GOVERNANCE REQUIREMENTS"), AND DISCLAIMING ALL AND ANY LIABILITY, WHETHER ARISING IN TORT, CONTRACT OR OTHERWISE, WHICH ANY "MANUFACTURER" (FOR THE PURPOSES OF THE PRODUCT GOVERNANCE REQUIREMENTS) MAY OTHERWISE HAVE WITH RESPECT THERETO, THE NEW SHARES HAVE BEEN SUBJECT TO A PRODUCT APPROVAL PROCESS, WHICH HAS DETERMINED THAT: (I) THE TARGET MARKET FOR THE NEW SHARES IS (A) IN THE EEA, RETAIL CLIENTS, ELIGIBLE COUNTERPARTIES AND PROFESSIONAL CLIENTS, AND (B) IN THE UNITED KINGDOM, RETAIL CLIENTS, ELIGIBLE COUNTERPARTIES (AS DEFINED IN THE FCA HANDBOOK CONDUCT OF BUSINESS SOURCEBOOK) AND PROFESSIONAL CLIENTS (AS DEFINED IN UK MIFIR); AND (II) ALL DISTRIBUTION CHANNELS FOR THE NEW SHARES ARE APPROPRIATE. ANY PERSON SUBSEQUENTLY OFFERING, SELLING OR RECOMMENDING THE NEW SHARES (A "DISTRIBUTOR") SHOULD TAKE INTO CONSIDERATION THE TARGET MARKET ASSESSMENT CARRIED OUT BY THE MANUFACTURER; HOWEVER, ANY DISTRIBUTOR SUBJECT TO MIFID II OR THE FCA PRODUCT INTERVENTION AND PRODUCT GOVERNANCE SOURCEBOOK IS RESPONSIBLE FOR UNDERTAKING ITS OWN TARGET MARKET ASSESSMENT IN RESPECT OF THE NEW SHARES (BY EITHER ADOPTING OR REFINING THE MANUFACTURER'S TARGET MARKET ASSESSMENT) AND DETERMINING APPROPRIATE DISTRIBUTION CHANNELS.

NOTWITHSTANDING THE TARGET MARKET ASSESSMENT, DISTRIBUTORS SHOULD NOTE THAT: THE PRICE OF THE NEW SHARES MAY DECLINE AND INVESTORS MAY LOSE ALL OR PART OF THEIR INVESTMENT; THE NEW SHARES OFFER NO GUARANTEED INCOME NOR CAPITAL PROTECTION; AND AN INVESTMENT IN THE NEW SHARES IS COMPATIBLE ONLY WITH INVESTORS WHO DO NOT REQUIRE GUARANTEED INCOME OR CAPITAL PROTECTION, WHO (EITHER ALONE OR TOGETHER WITH AN APPROPRIATE FINANCIAL OR OTHER ADVISER) ARE CAPABLE OF EVALUATING THE MERITS AND RISKS OF SUCH AN INVESTMENT AND WHO HAVE SUFFICIENT RESOURCES TO BE ABLE TO BEAR

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ANY LOSSES THAT MAY RESULT THEREFROM. THE TARGET MARKET ASSESSMENT IS WITHOUT PREJUDICE TO THE REQUIREMENTS OF ANY CONTRACTUAL, LEGAL OR REGULATORY SELLING RESTRICTIONS IN RELATION TO THE OFFER OF THE NEW SHARES. FURTHERMORE, IT IS NOTED THAT, NOTWITHSTANDING THE TARGET MARKET ASSESSMENT, THE MANAGERS WILL ONLY PROCURE INVESTORS WHO MEET THE CRITERIA OF PROFESSIONAL CLIENTS AND ELIGIBLE COUNTERPARTIES. FOR THE AVOIDANCE OF DOUBT, THE TARGET MARKET ASSESSMENT DOES NOT CONSTITUTE: (A) AN ASSESSMENT OF SUITABILITY OR APPROPRIATENESS FOR THE PURPOSES OF MIFID II OR UK MIFIR; OR (B) A RECOMMENDATION TO ANY INVESTOR OR GROUP OF INVESTORS TO INVEST IN, PURCHASE, OR TAKE ANY OTHER ACTION WHATSOEVER IN RELATION TO THE NEW SHARES.

BANCO SANTANDER, S.A., BARCLAYS BANK IRELAND PLC, BOFA SECURITIES EUROPE SA, GOLDMAN SACHS BANK EUROPE SE, AND SOCIÉTÉ GÉNÉRALE, ACTING AS JOINT GLOBAL COORDINATORS AND UNDERWRITERS ("**JOINT GLOBAL COORDINATORS**") AND UBS EUROPE SE, ACTING AS JOINT BOOKRUNNER (THE "**JOINT BOOK RUNNER**") AND RBC CAPITAL MARKETS (EUROPE) GMBH, ACTING AS CO-LEAD MANAGER (THE "**CO-LEAD MANAGER**") AND TOGETHER WITH THE JOINT GLOBAL COORDINATORS AND THE JOINT BOOK RUNNER, THE "**MANAGERS**") ARE ACTING EXCLUSIVELY FOR THE COMPANY AND FOR NO ONE ELSE. THE JOINT GLOBAL COORDINATORS WILL NOT REGARD ANY OTHER PERSON AS THEIR CLIENT AND WILL NOT BE RESPONSIBLE TO ANYONE OTHER THAN THE COMPANY FOR PROVIDING THE PROTECTIONS AFFORDED TO THEIR RESPECTIVE CLIENTS, NOR FOR PROVIDING ADVICE IN RELATION TO THE CONTENTS OF THIS ANNOUNCEMENT OR ANY TRANSACTION, ARRANGEMENT OR OTHER MATTER REFERRED TO HEREIN.

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FOR THE AVOIDANCE OF DOUBT, THE TARGET MARKET ASSESSMENT DOES NOT CONSTITUTE: (A) AN ASSESSMENT OF SUITABILITY OR APPROPRIATENESS FOR THE PURPOSES OF MIFID II; OR (B) A RECOMMENDATION TO ANY INVESTOR OR GROUP OF INVESTORS TO INVEST IN, OR PURCHASE, OR TAKE ANY OTHER ACTION WHATSOEVER WITH RESPECT TO THE SECURITIES REFERENCED HEREIN.

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