

Izertis, S.A. (“**Izertis**” or the “**Company**”), pursuant to Article 226 of the Spanish Securities Market Act (*Ley 6/2023, de 17 de marzo, de los Mercados de Capitales y de los Servicios de Inversión*), hereby discloses the following

### **INSIDE INFORMATION (INFORMACIÓN PRIVILEGIADA)**

Further to the announcement of inside information (*información privilegiada*) published by Izertis with number 3061, regarding a share capital increase by means of cash contributions and with exclusion of pre-emptive subscription rights (the “**Capital Increase**”), the Company hereby announces that, upon completion of the accelerated bookbuild offering carried out by JB Capital Markets, S.V., S.A.U. (as coordinator and placement entity), and Alantra Equities, S.V., S.A. (as placement entity), the final terms and conditions of the Capital Increase have been set as follow:

- *Total amount of the Capital Increase: € 51,300,497.20.*
- *Number of new shares to be issued: 5,576,141.*
- *Issue price: € 9.20 per share, of these, €0.10 corresponds to the nominal value and € 9.10 to the share premium (the “**Issue Price**”).*
- *Percentage of Izertis’ share capital that the Capital Increase represents: 19.21% before the Capital Increase and 16.11% after it.*

Furthermore, it is reported that the Company, within the framework of the accelerated bookbuild offering, has sold 304,749 shares from its treasury stock at a price per share equal to the Issue Price.

Consequently, the total amount of the placement has reached 54,104,188 euros. However, final demand approached 74 million euros, representing an oversubscription of 2.3 times the transaction amount, excluding the 39.3 million euros subscribed by the anchor investors (the Italian asset management firm Alkemia Capital, the family offices Onchena and Grupo Anémona, and the British manager Janus Henderson).

It is expected that the new shares will be admitted to listing in the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges on 30 January 2026. Should any delay occur in the anticipated timetable, the market will be informed through the relevant disclosure.

In Gijón, on 28 January 2026.

*The previous English translation is provided by the Company for information purposes only, based on the original and official document in Spanish available on the Company's website ([www.izertis.com](http://www.izertis.com)). In the event of any discrepancy between the English version and the Spanish original document, the latter shall prevail.*