NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, CANADA, JAPAN, SOUTH AFRICA OR AUSTRALIA OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

In accordance with Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, as well as in connection with the prospectus relating to the initial public offering of ordinary shares of Digi Spain Telecom, S.A. Unipersonal (the "**Offering**" and "**Digi Spain**" or the "**Company**", respectively) and the admission to listing of such ordinary shares on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges ("**Admission**" and the "**Spanish Stock Exchanges**", respectively) (the "**Prospectus**"), the Company hereby announces the following:

OTHER RELEVANT INFORMATION

Share Capital and Voting Rights

On July 8, 2026, the Company's sole shareholder at that time, Digi Romania S.A., resolved to increase the share capital of the Company in the context of the Offering and the Admission, authorising the Board of Directors of the Company, with express powers of substitution, to execute the aforementioned capital increase. The Board of Directors, in turn, at a meeting held on the same date, resolved to authorise, among others, the Chief Executive Officer of the Company, Mr Marius Cătălin Vărzaru, to execute the aforementioned capital increase.

The foregoing resolutions were formalised by means of a public deed granted on July 10, 2026 before the Notary of Madrid, Mr Alberto J. Martínez Caldevilla, under number 1,640 of his public records, and registered with the Commercial Registry of Madrid on July 10, 2026 pursuant to Article 508 and the fourteenth additional provision of the consolidated text of the Corporate Enterprises Act, approved by Royal Legislative Decree 1/2010, of 2 July, that is, prior to the execution of such capital increase.

The Chief Executive Officer of the Company formalised the execution of the capital increase on July 15, 2026 by means of a public deed granted before the Notary of Madrid, Mr Alberto J. Martínez Caldevilla, under number 1,663 of his public records, and registered with the Commercial Registry of Madrid on July 15, 2026.

As a result of such capital increase, the share capital of the Company was set at €29,680,000, divided into 296,800,000 shares with a par value of €0.10 each. As regards voting rights, the shares into which the share capital of the Company is divided carry, as of the date hereof, 296,800,000 recognised voting rights.

Alcobendas, Madrid, July 16, 2026

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, CANADA, JAPAN, SOUTH AFRICA OR AUSTRALIA OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

IMPORTANT INFORMATION

This announcement (the "**Announcement**") is not an offer to sell or a solicitation of any offer to buy or acquire any securities issued by DIGI Spain Telecom, S.A. Unipersonal (together with its subsidiaries, the "**Company**") in any jurisdiction where such offer or sale would be unlawful.

The information contained in this Announcement does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this Announcement.

This Announcement is an advertisement for the purposes of Article 22 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "**Prospectus Regulation**") and underlying legislation. It does not constitute a prospectus or a document equivalent to a prospectus, or an offer to sell or subscribe for, or a solicitation of an offer to buy, any securities issued by the Company. Investors should not subscribe, acquire, sell or otherwise dispose of the securities referred to in this Announcement except on the basis of the information contained in the prospectus (the "**Prospectus**") approved by and registered with the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*, the "**CNMV**") on July 9, 2026, and published by the Company in due course regarding the proposed public offering for sale or subscription of ordinary shares (the "**Shares**") of the Company (the "**Offering**") and the admission of the Shares to trading on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges (respectively, "**Admission**" and the "**Spanish Stock Exchanges**"). Potential investors should read the Prospectus before making any investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in these securities, and should not subscribe for or purchase, sell or otherwise dispose of any securities referred to in this Announcement except on the basis of information in, or incorporated by reference to, the prospectus.

The Prospectus is available to investors on the websites of the CNMV (www.cnmv.es) and of the Company (www.digispain.es) and upon request of any potential investor and free of charge, the Company shall deliver a version of the prospectus in electronic format. The approval of the Prospectus should not be understood as an endorsement of the Shares by the CNMV.

This Announcement is not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia, the "**United States**"), Canada, Australia, South Africa or Japan and does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States, Canada, Japan, South Africa or Australia.

Any securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of such securities in the United States.

In any EEA member state to which the Prospectus Regulation applies, this Announcement is only addressed to and is only directed at "qualified investors" in that member state within the meaning of Article 2(1)(e) of the Prospectus Regulation.

In the United Kingdom, this Announcement is only being distributed to, and is only directed at persons who are (a) "qualified investors" as defined under paragraph 15 of Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024 ("**POATR**") and (b) either (i) persons who have professional experience in matters relating to investments so as to qualify as "investment professional" under Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"); or (ii) persons falling within Article 49(2)(a) to (d) of the Order; or (iii) to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000, as amended from time to time) in connection with the issue or sale of the securities described therein may otherwise lawfully be communicated or caused to be communicated (all such persons under (a) and (b) together being referred to as "relevant persons"). The securities referred to herein are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person in the United Kingdom who is not a relevant person should not take any action on the basis of this Announcement and should not act or rely on it.

The information contained herein does not constitute an offer of securities to the public in the United Kingdom within the meaning of Section 85 of the Financial Services and Markets Act 2000, as amended.

Neither this Announcement nor any part of it forms the basis of or may be relied on in connection with or act as an inducement to enter into any contract or commitment whatsoever. Barclays Bank Ireland PLC ("**Barclays**"), UBS Europe SE, Banco Santander, S.A. (collectively, the "**Joint Global Coordinators**"), BNP PARIBAS, Citigroup Global Markets Europe AG (collectively, the "**Senior Joint Bookrunners**"), Banco Bilbao Vizcaya Argentaria, S.A. (in collaboration with ODDO BHF), CaixaBank, S.A. and ING Bank N.V. (in collaboration with Baader Bank AG) (collectively, the "**Co-Bookrunners**" and, together with the Joint Global Coordinators and the Senior Joint Bookrunners, the "**Underwriters**") are acting exclusively for the Company and Digi Romania S.A. (the "**Selling Shareholder**") and no one else in connection with the Offering, any other offering of securities or any other matter referred to in this Announcement. The Underwriters will not regard any other person (whether or not a recipient of this Announcement) as a client in relation to the Offering or any other matters referred to in this Announcement and will not be responsible to anyone other than the Company and the Selling Shareholder for providing the protections afforded to their respective clients or for providing advice in relation to the Offering or any transaction, matter or arrangement referred to herein.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, CANADA, JAPAN, SOUTH AFRICA OR AUSTRALIA OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

This Announcement should not be distributed, published or reproduced in whole or in part or disclosed by recipients and any such action may be restricted by law in certain jurisdictions. Persons receiving this Announcement should inform themselves about and observe any such restriction; failure to comply may violate securities laws of any such jurisdiction.

Information to distributors: Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EC on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**") and in Chapter 3 of the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK Product Governance Requirements**", together with the MiFID II Product Governance Requirements, the "**Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of qualified investors, as defined in MiFID II; (ii) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, as respectively defined in Chapter 3 of the FCA Handbook Conduct of Business Sourcebook ("**COBS**") and (iii) eligible for distribution through all distribution channels as are permitted by the Product Governance Requirements (the "**Target Market Assessment**").

Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Underwriters will only procure investors who meet the criteria of qualified investors. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares in the Offering. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares in the Offering (by either adopting the Target Market Assessment or redefining it under the MiFID II Product Governance Requirements) and determining appropriate distribution channels.