

9M21

157.5

FY20

157.5



Market Cap end of period (mill €)

P&L (million €)				Balance Sheet (million €)
	9M21	9M20	%var	
Net Revenues	664.9	580.1	14.6%	Goodwill
OPEX	544.6	507.0	7.4%	Other intangible assets
EBITDA	120.3	73.1	64.4%	Property pland and equipment
Amortization	13.6	14.4	-5.4%	Deferred tax assets
Impairment and disposals	-0.1	0.0	n/a	Non current assets
EBIT	106.8	58.8	81.7%	Programming rights and inventories
Financial results	-5.0	-6.5	24.4%	Trade and other receivables
Net Income from investing in other entities	5.8	1.0	511.2%	Other current assets
РВТ	107.7	53.2	102.5%	Current tax assets
Taxes	27.9	13.4	108.2%	Cash and cash equivalents
Minorities	0.1	0.1	-14.9%	Current assets
Net Profit	79.9	39.9	100.4%	TOTAL ASSETS
				Equity
P&L by division (million €)				Debentures and notes
	9M21	9M20	%var	Debt to financial institutions
Net Revenues Audiovisual	623.6	542.4	15.0%	Other non-current liabilities
Net Revenues Radio	48.3	44.6	8.3%	Deferred tax liabilities
Eliminations	-7.0	-6.9		Non current liabilities
Total Net Revenues	664.9	580.1	14.6%	Debentures and notes
OPEX Audiovisual	507.0	470.3	7.8%	Debt to financial institutions
OPEX Radio	44.7	43.5	2.6%	Trade and otther creditors
Eliminations	-7.0	-6.9		Other current liabilities
Total OPEX	544.6	507.0	7.4%	Current tax liabilities
EBITDA Audiovisual	116.6	72.1	61.8%	Current liabilities
EBITDA Radio	3.6	1.0	249.1%	TOTAL LIABILITIES
Total EBITDA	120.3	73.1	64.4%	
EBITDA Mg Audiovisual (%)	18.7%	13.3%		Cash Flow (million €)
EBITDA Mg Radio (%)	7.5%	2.3%		
Total EBITDA Mg (%)	18.1%	12.6%		PBT
				Adjustments
KPI's				Change in working capital
	9M21	9M20	var	Income tax (paid)/refunded
TV				Net Cash Flows from operating acti
Market share (%) - Internal estimates	42.0%	41.6%	0.4	Investments
Audience Share (%) - Kantar Media	27.3%	26.1%	1.2	Divestitures
- Antena 3	13.8%	11.5%	2.3	Net Cash Flows from investing acti
- laSexta	6.4%	7.1%	-0.7	Lease payments
- Neox	1.8%	2.0%	-0.2	Financial results collected (paid)
- Nova	2.5%	2.5%	0.0	Dividens received
- Mega	1.4%	1.6%	-0.2	Financing of associates and related pa
- Atreseries	1.4%	1.5%	-0.1	Capital contribution
Power Ratio (x)	1.54	1.59		Financial Debt
Radio				Net Cash Flows from financing acti
No. Listeners (thousands) - EGM	3,011	3,345		Net increase / decrease in cash
Digital				Cash and cash equivalents, beginning
Unique Users (mill) - Comscore (end of period:				
september)	25.8	26.6		Cash and cash equivalents, end of
Financial and market data				
	9M21	9M20	%var	
Net Financial Debt (mill €)	11.5	179.7	-93.6%	
No. Of outstanding shares	225,732,800	225,732,800	0.0%	
Price / Share end of period (€)	3.71	2.26	64.4%	

837

509

64.4%

COOGWIII	137.3	137.3
Other intangible assets	114.2	115.7
Property pland and equipment	80.3	79.0
Deferred tax assets	203.7	204.3
Non current assets	555.8	556.6
Programming rights and inventories	291.8	291.2
Trade and other receivables	200.9	251.8
Other current assets	24.1	19.8
Current tax assets	16.9	26.9
Cash and cash equivalents	270.4	172.8
Current assets	804.1	762.4
TOTAL ASSETS	1,359.8	1,318.9
Equity	546.5	466.3
Debentures and notes	172.7	163.0
Debt to financial institutions	93.4	69.5
Other non-current liabilities	80.5	90.1
Deferred tax liabilities	35.7	34.6
Non current liabilities	382.2	357.2
Debentures and notes	1.8	3.8
Debt to financial institutions	1.9	36.2
Trade and otther creditors	318.8	391.7
Other current liabilities	80.9	63.8
Other current liabilities Current tax liabilities	80.9 27.7	63.8 0.0
Current tax liabilities	27.7 431.1	0.0 495.5
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