

ESSECO INDUSTRIAL, S.P.A. (the “**Bidder**”), in accordance with the provisions of Article 227 of Law 6/2023, of 17 March, of the Securities Markets and Investment Services, hereby discloses the following

OTHER RELEVANT INFORMATION

In connection with the request for authorisation of the voluntary, competing tender offer launched by Esseco Industrial, S.p.A. over all the shares of Ercros, S.A. (“**Ercros**”) and published on 28 June 2024 with registry number 2297 (the “**Offer**”), whose processing by the CNMV was suspended on the same date in compliance with provisions of article 41.4 of Royal Decree 1066/2007, of 27 July, on the rules for public tender offers for securities, it is hereby stated that, on the date hereof, the Bidder has received the resolution of the Spanish National Markets and Competition Authority (*Comisión Nacional de los Mercados y la Competencia*) (“**CNMC**”) in which it agrees to initiate the second phase of the analysis of the economic concentration resulting from the Offer.

As indicated in the request for authorisation of the Offer, the obtention of the authorisation or, as the case may be, non-opposition by the CNMC (not subject to material commitments or conditions) to the economic concentration resulting from the Offer, is one of the conditions to which the effectiveness of the Offer is subject, in accordance with the provisions of Article 26.1 of Royal Decree 1066/2007, of 27 July, on the rules for public tender offers for securities.

For all due purposes.

In Trecate, on 7 February 2025.

ESSECO INDUSTRIAL, S.P.A.

Mr. Francesco Maria Nulli

Chair of the Board of Directors