

OTHER RELEVANT INFORMATION

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by Legislative Royal Decree 4/2015 of 23 October 2015, it is hereby notified that the rating agency *S&P Global Ratings* (*S&P*), following its September 18th action on the Kingdom of Spain, has today affirmed its "AA" ratings on Bankia's mortgage covered bonds and its "AA-" ratings on the public sector covered bonds, and revised to negative from stable the outlook of both.

Madrid, 28th September 2020

BANKIA, S.A.