

ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE VOLUNTARY TAKEOVER BID FOR GRUPO CATALANA OCCIDENTE, S.A. SUBMITTED BY INOC, S.A.

Friday, 16 May 2025

On 16 May 2025, the Spanish National Securities Market Commission adopted the following resolution:

"Admission for processing, pursuant to the provisions in Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, of the application for authorisation submitted on 28 April 2025 by Inoc, S.A. to launch a voluntary takeover bid for 100% of the shares of Grupo Catalana Occidente, S.A., on the basis that the prospectus and other documents submitted, following the registration of supplementary documentation on 7 May 2025, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply any type of statement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set in Article 21 of the above-mentioned regulation".

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.