

## AUDAX RENOVABLES, S.A.

In accordance with the provisions of article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, Audax Renovables, S.A. ("**Audax**" or the "**Company**") hereby communicates the following:

### OTHER RELEVANT INFORMATION

Further to the communications of other relevant information dated May 14 and 20, 2026, with official registration numbers 40,884 and 40,954, respectively, Audax has successfully proceeded with the closing and payment of its issuance of senior unsecured notes (*senior unsecured notes*), for an aggregate nominal amount of 350,000,000 euros, with a fixed annual interest rate of 7.500% and with maturity in 2031 (the "**Notes**").

The Notes have been issued at an issue price of 98.980% of their principal amount.

The Notes have been placed among qualified institutional buyers and qualified investors by certain financial institutions acting as joint global coordinators and joint bookrunners, respectively.

In Badalona, on 22 May 2026

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Francisco José Elías Navarro  
Chairman of the board of directors  
of Audax Renovables

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This communication does not constitute and shall not, in any circumstances, constitute a public offering or an invitation to the public in connection with any offer within the meaning of the Prospectus Regulation or otherwise. The offer and sale of the Notes will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of securities.

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or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

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