



NATIONAL SECURITIES MARKET COMISSION

Pursuant to Article 227 of the Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. ("Banco Sabadell" or the "Company") hereby informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores ("CNMV")*) of the following

OTHER RELEVANT INFORMATION

Further to the Inside Information notice dated 1 July 2025 (official registry number 2805) and the disclosure of Other Relevant Information dated 6 August 2025 (official registry number 36328), Banco Sabadell informs that, having obtained the required regulatory approvals, it transferred yesterday 100% of the share capital of TSB Banking Group plc (TSB) to Santander UK plc for a total consideration of GBP 2,863 million (Transaction).

The consideration corresponds to a price of GBP 2,650 million, adjusted upwards by GBP 213 million as a result of the positive variation in TSB's Tangible Net Asset Value between 1 April 2025 and 30 April 2026, as it had been agreed.

In addition, the Transaction entails the transfer to Santander UK plc of other equity instruments and securities, not yet matured, issued by TSB and held by Banco Sabadell, for an aggregate amount of GBP 1,217 million.

Banco Sabadell estimates that the Transaction will result in a capital gain of slightly more than EUR 300 million, after considering all impacts arising therefrom, as well as a capital generation exceeding 400 basis points in the fully loaded Common Equity Tier 1 (CET1) ratio. Of this amount, 369 basis points will be recognized in the current financial year, while 36 basis points, associated with a reduction in operational risk-weighted assets, will be recognized between 2027 and 2028.

As a consequence thereof, and in furtherance of the resolution adopted by the Extraordinary General Shareholders' Meeting held on 6 August 2025, Banco Sabadell will distribute an extraordinary cash dividend on 29 May, charged against freely distributable voluntary reserves, in the amount of EUR 0.50 (gross) per share entitled to receive it. The distribution of this extraordinary dividend is expected to have an estimated

impact of 378 basis points on Banco Sabadell's Common Equity Tier 1 (CET1) capital ratio.

Gonzalo Baretino Coloma
General Secretary

Sabadell, May 1, 2026